

# State of Chatham 2023 Databook

## Data Partners

CAROLINA  
DEMOGRAPHY



2023 State of Chatham Report Presented by

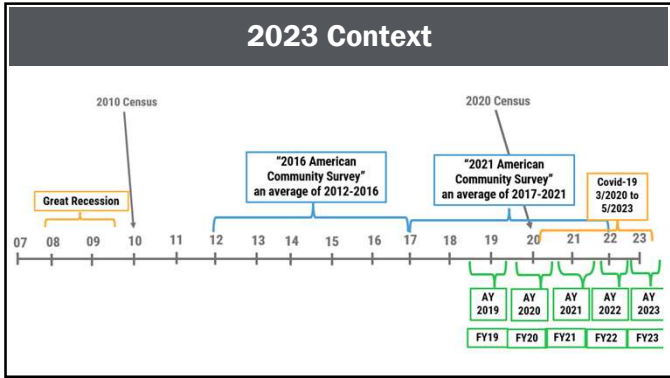




## Table of Contents

---

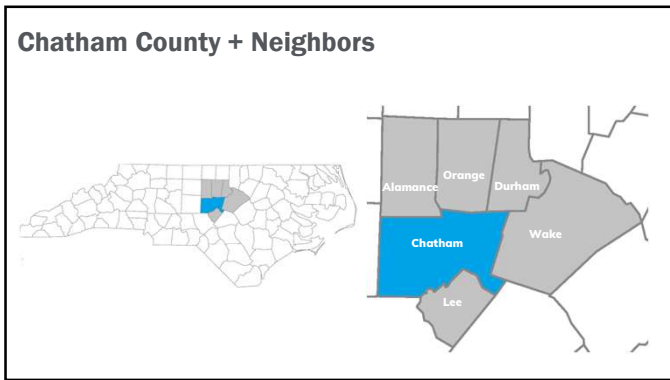
2023 Context	1
Land Use & Population Distribution	2
Farms & Farmland	10
Demographics	17
Population Growth & Change	25
Migration	47
Wages & Income	52
Sales Tax & Revenue	71
Sales Tax Disbursements	87
Employers & Industries	89
Unemployment & Labor Force	95
Commuting/Worker Ins & Outs	102
Health Indicators	118
Public School Enrollment & Funding	139
Student Performance	150
High School, Graduation & Post-Secondary Intentions	163
Housing (For Sale)	179
Homeownership	192
Housing (For Rent)	199
Poverty & Food Insecurity	216
Internet Access	229
Local Small Business Index	232
Property Tax & Tax Rates	236
Transit & Transportation	240
Environment	244
Crime	251
Voter Registration	255



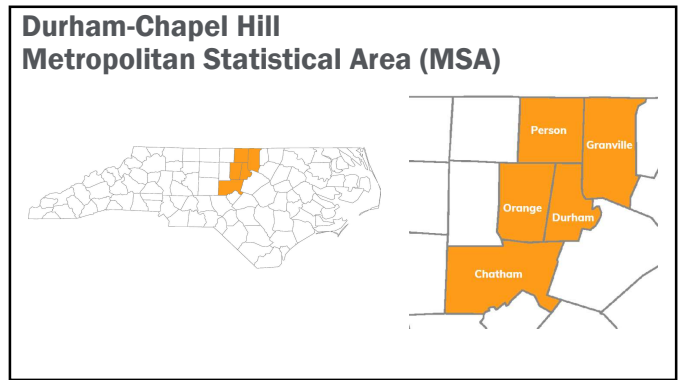
1

## Geography, Land Use, & Population Distribution

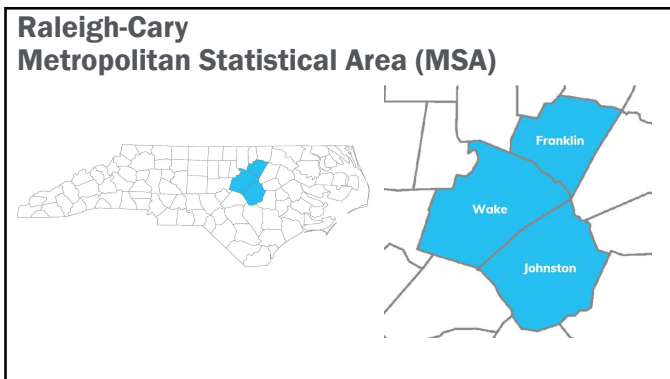
2



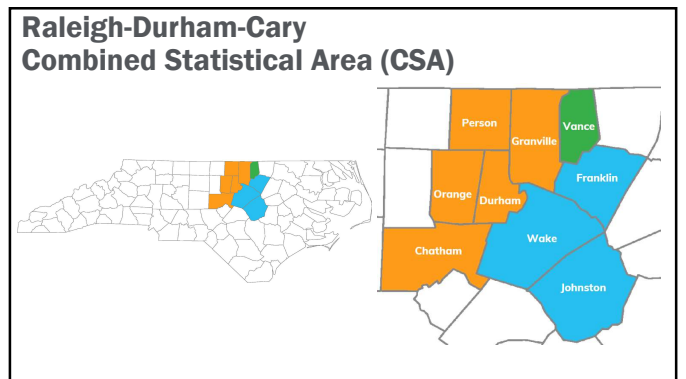
3



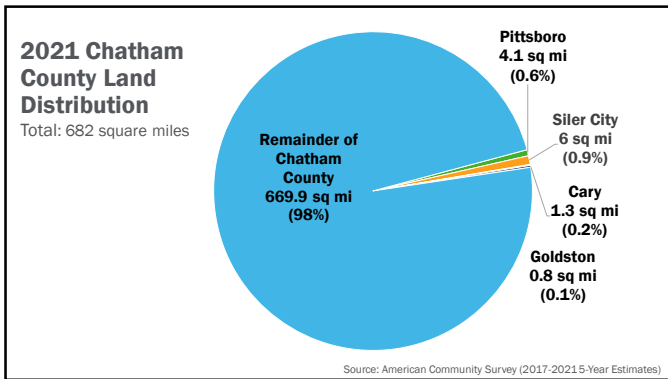
4



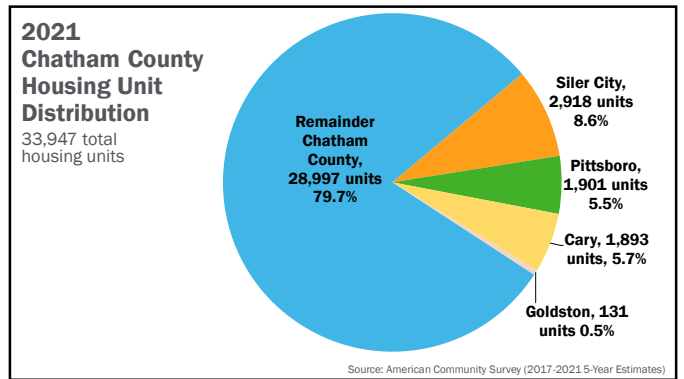
5



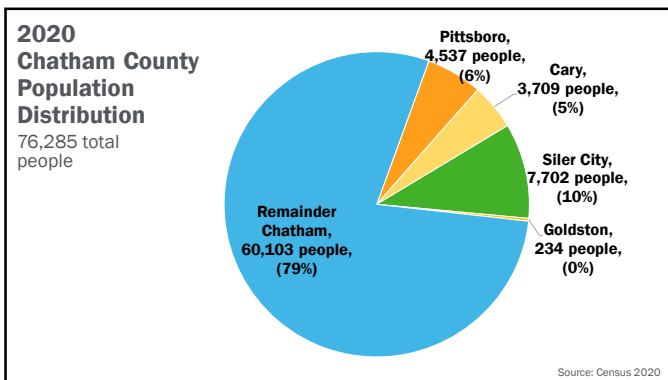
6



7



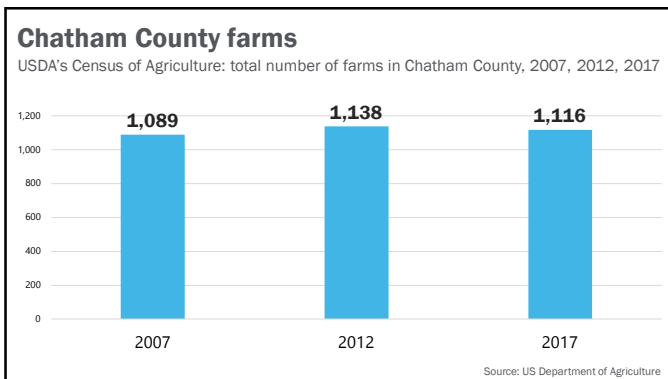
8



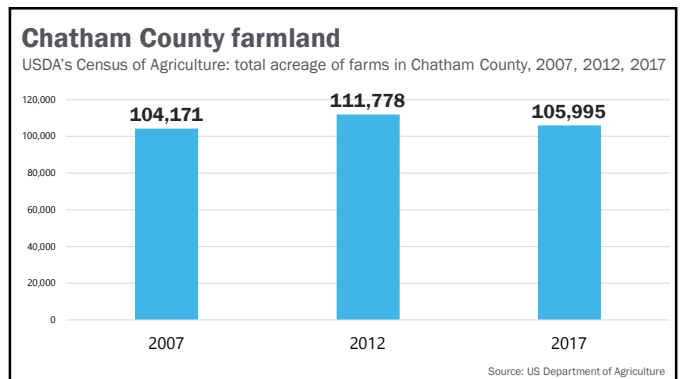
9



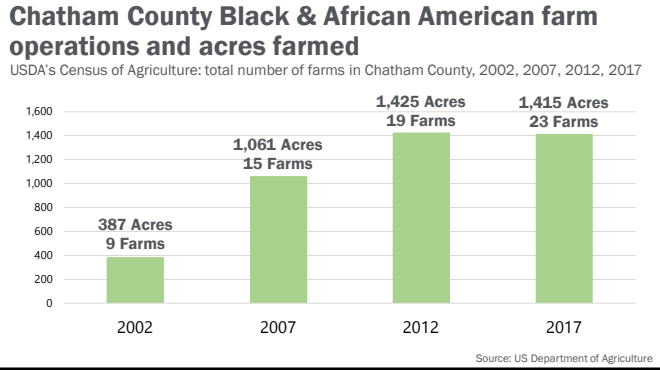
10



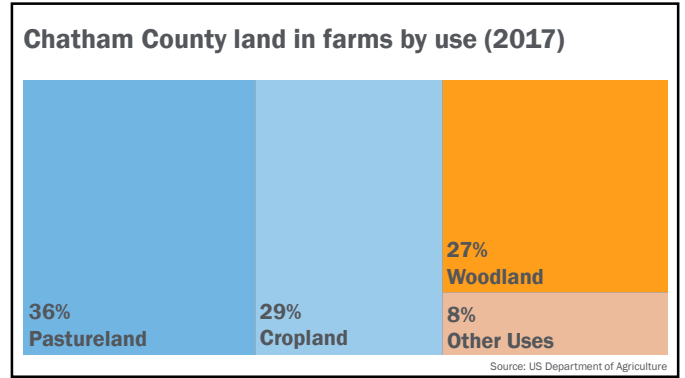
11



12



13



14

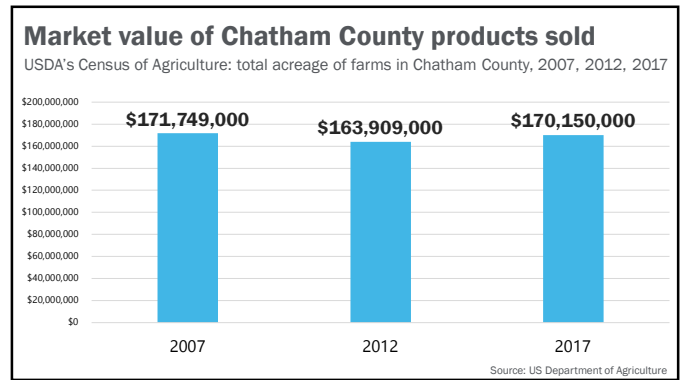
### Chatham County hired farm labor 2002-2017

Number of farms with workers, total workers, and total annual wages

Year	Farms with Workers	Workers	Annual Wages
2002	306	907	\$5,364,000
2007	220	1,287	\$7,063,000
2012	325	997	\$8,572,000
2017	240	793	\$8,459,000

Source: US Department of Agriculture

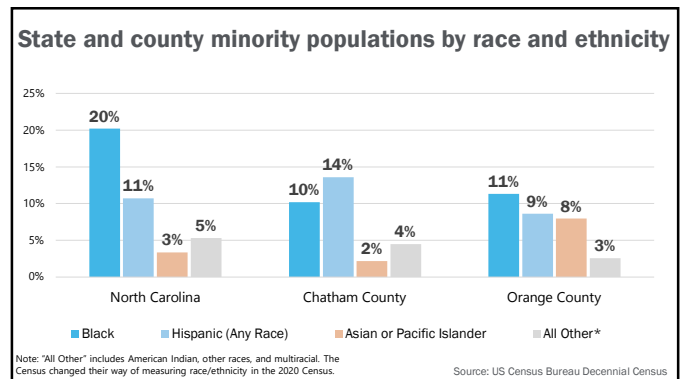
15



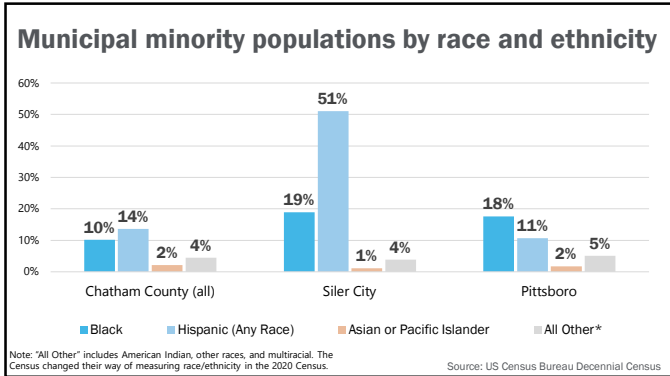
16

**Demographics:**  
- Race/Ethnicity  
- Educational Attainment

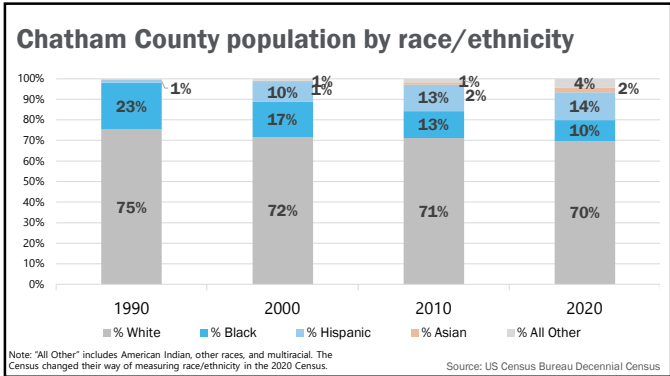
17



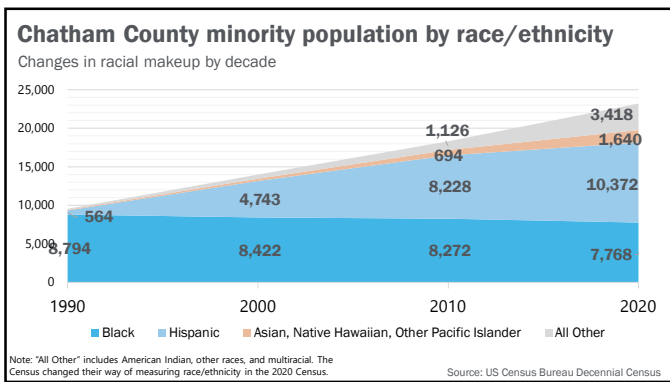
18



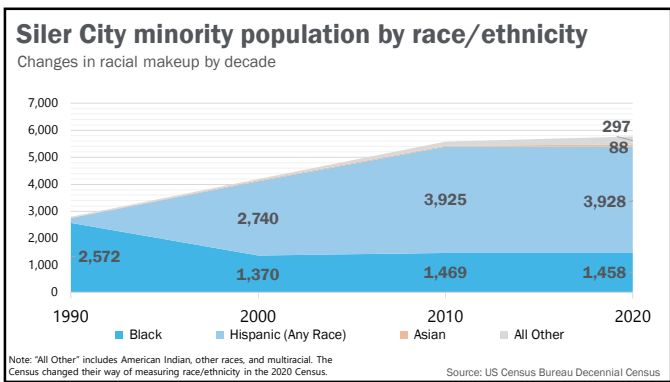
19



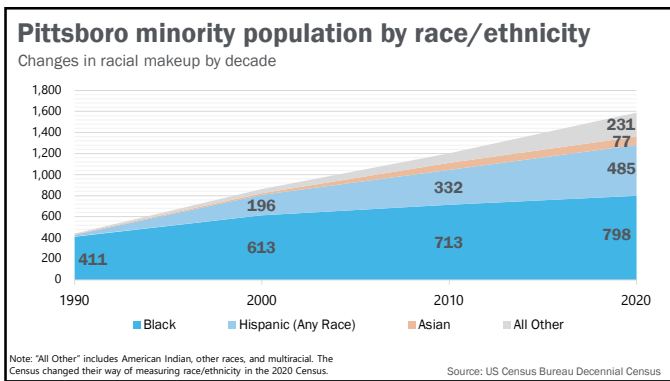
20



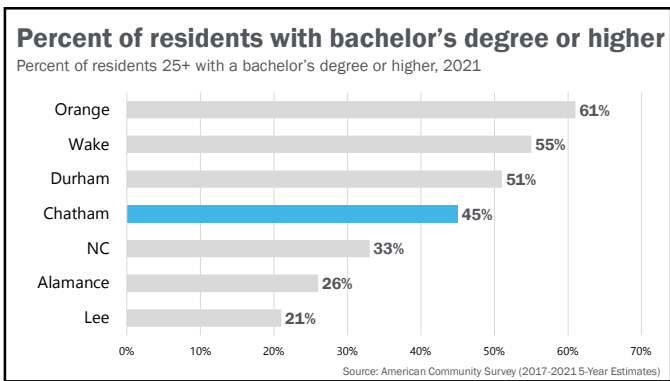
21



22



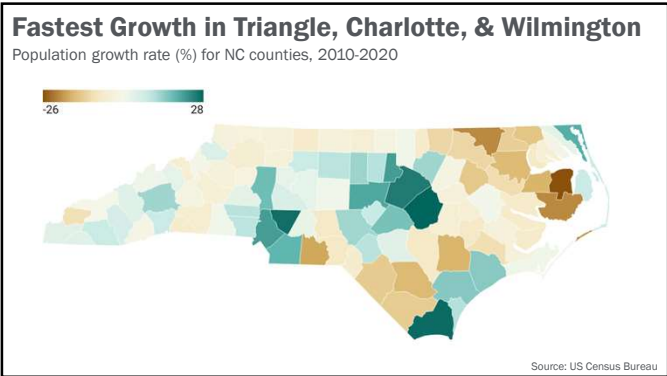
23



24

# Population Growth & Change

25



26

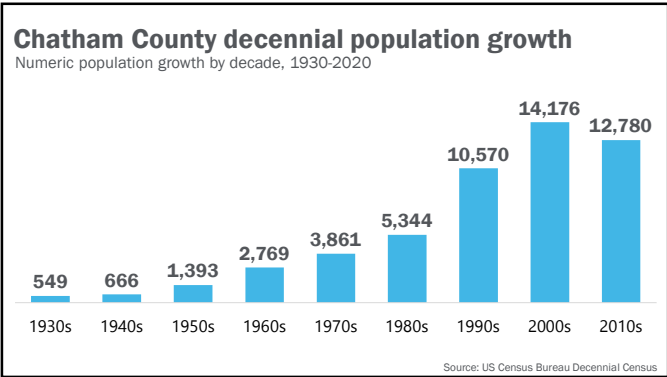
### 2010 and 2020 population totals, growth rate over the decade, & local annual growth rates

2010 and 2020 population totals, growth rate over the decade, and local annual growth rates

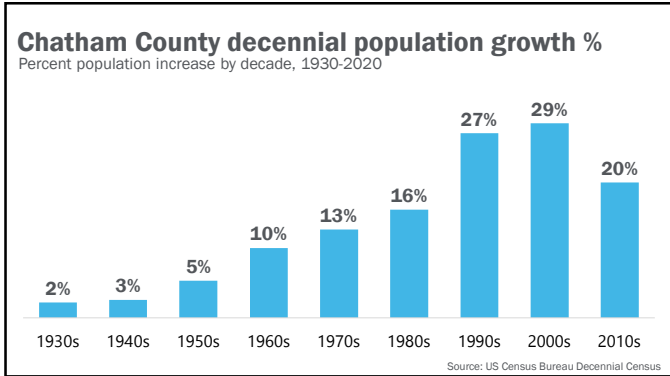
	2010	2020	Percent Growth 2010 to 2020	Annual Growth Rate
Chatham County	63,505	76,285	20%	1.8%
Pittsboro	3,743	4,537	21%	1.9%
Siler City	7,887	7,702	(2%)	(0.2%)
Goldston	268	234	(13%)	(1.3%)
North Carolina	9,535,483	10,439,388	9%	0.9%

Source: US Census Bureau

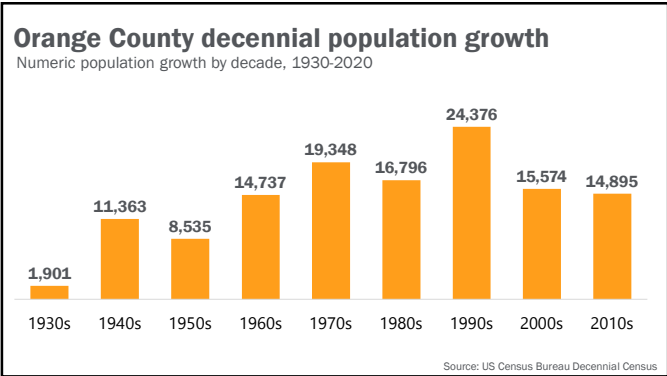
27



28

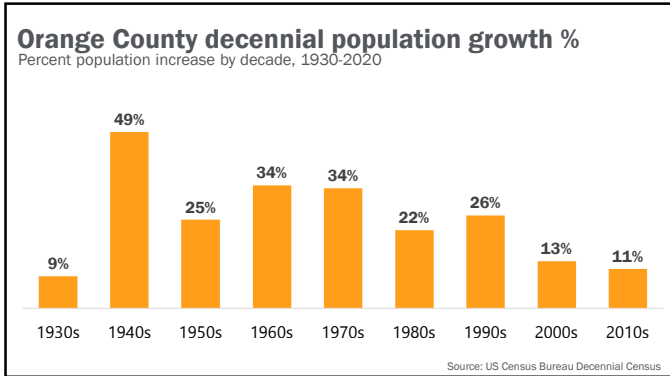


29

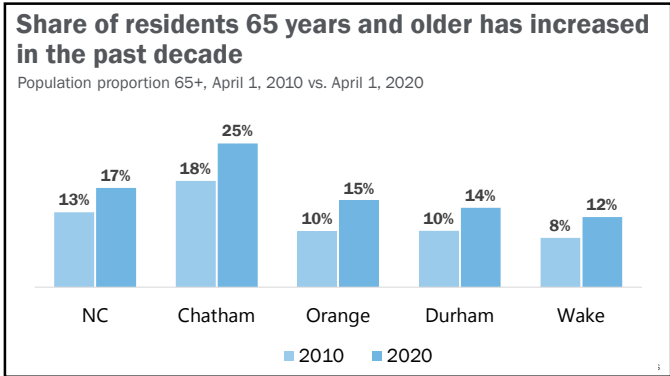


30

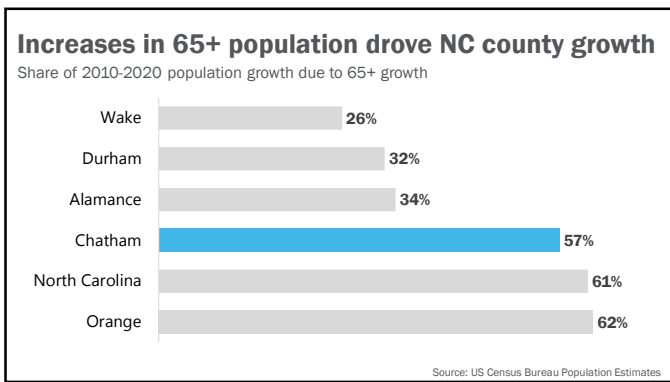




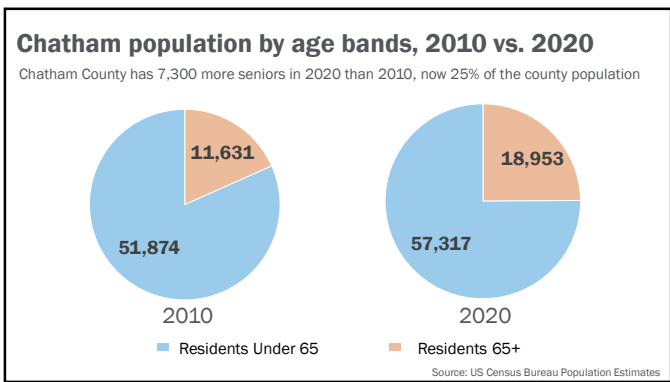
31



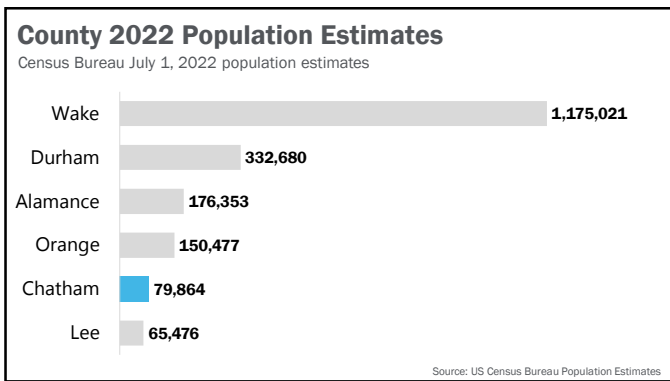
32



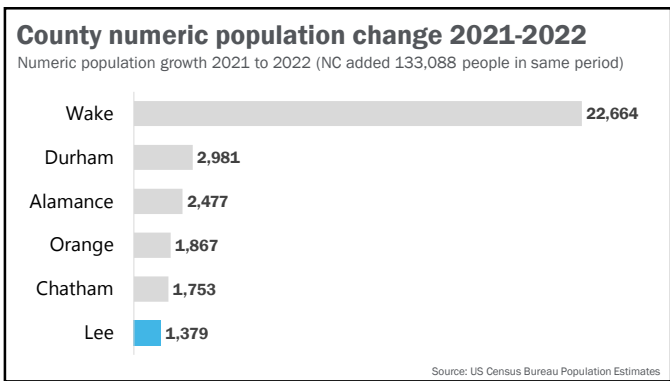
33



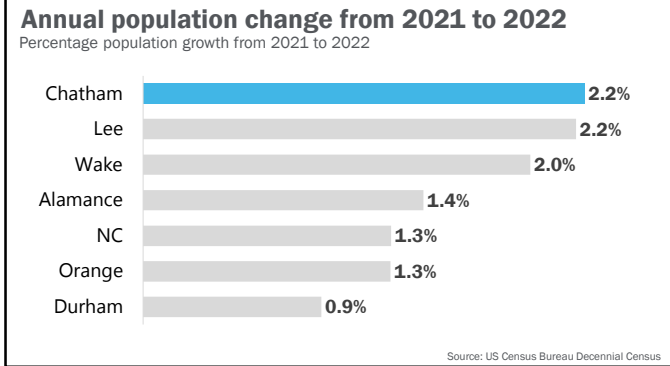
34



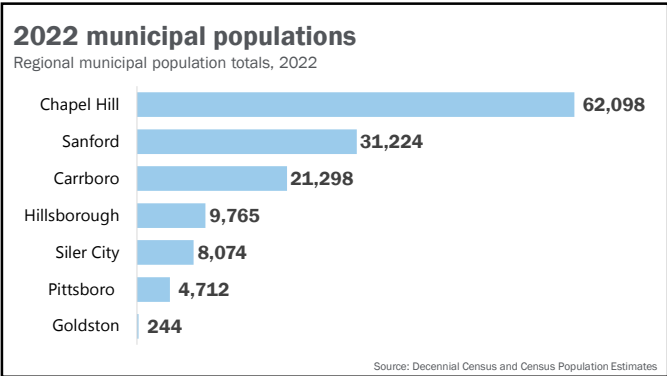
35



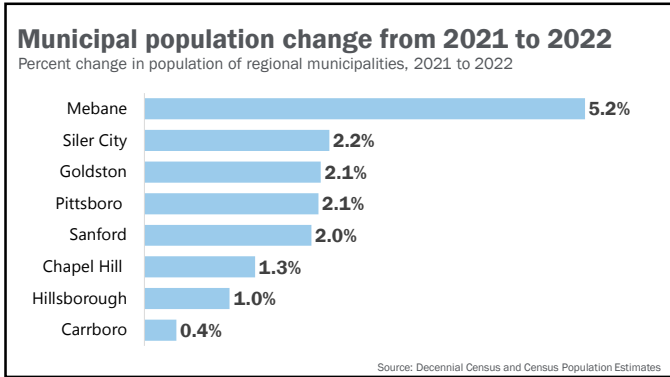
36



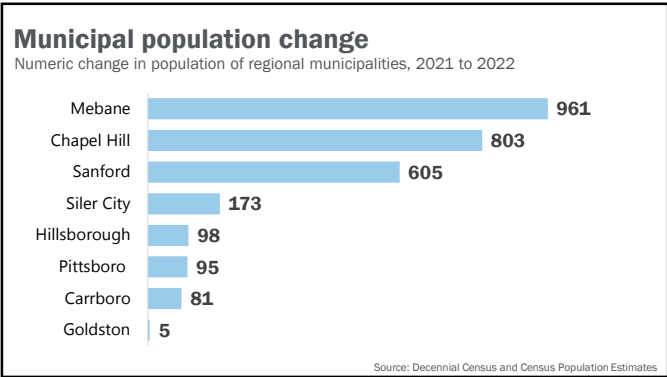
37



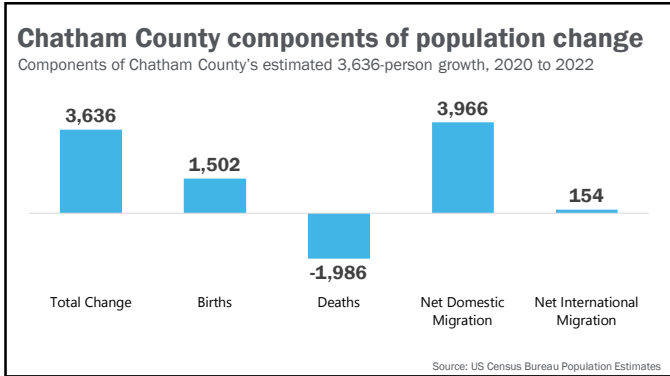
38



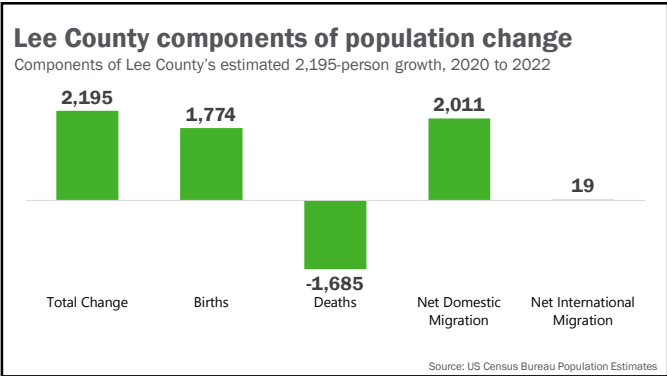
39



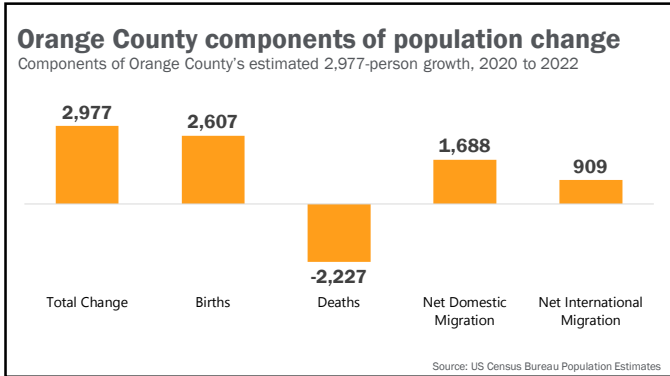
40



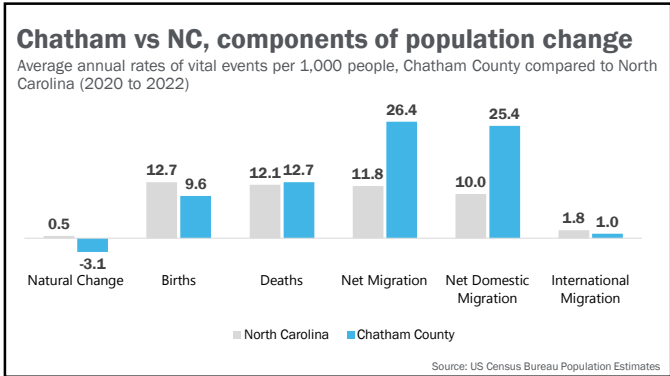
41



42



43



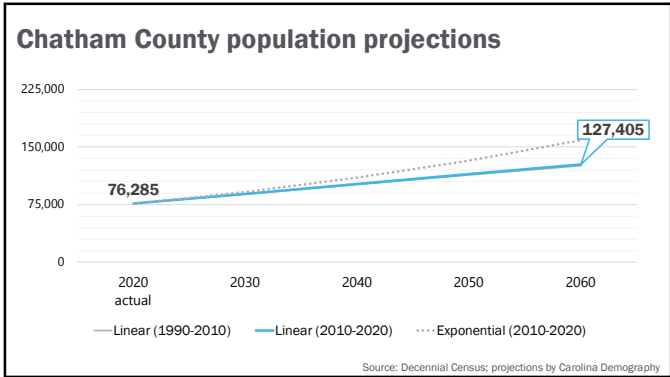
44

### Three models for projecting growth

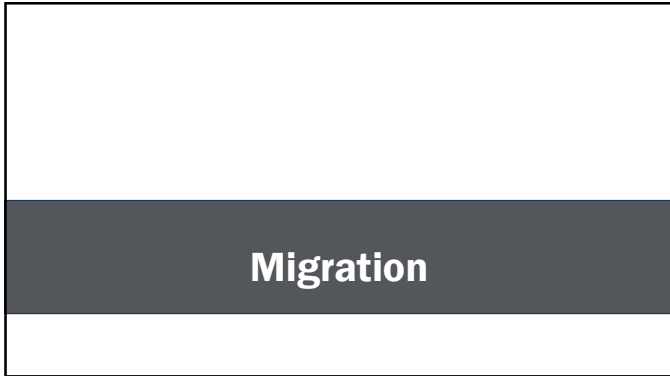
	Exponential (2010-2020)	Linear (1990-2010)	Linear (2010-2020)
Chatham County	1.8%	1,237 people per year	1,278 people per year
Orange County	1.1%	1,998 people per year	1,490 people per year

Source: Decennial Census

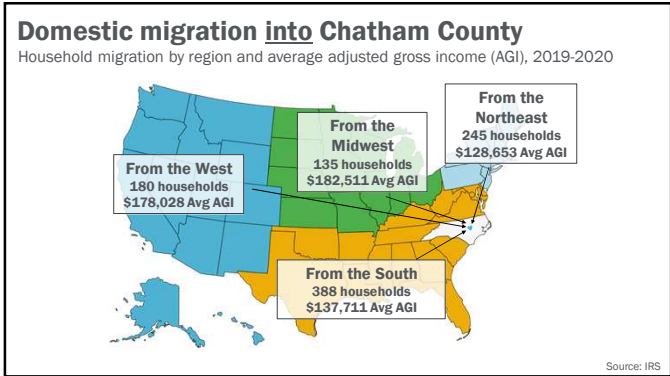
45



46



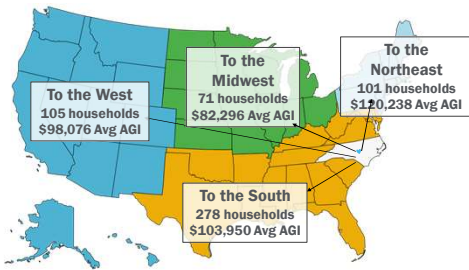
47



48

### Domestic migration out of Chatham County

Household migration by region and average adjusted gross income (AGI), 2019-2020

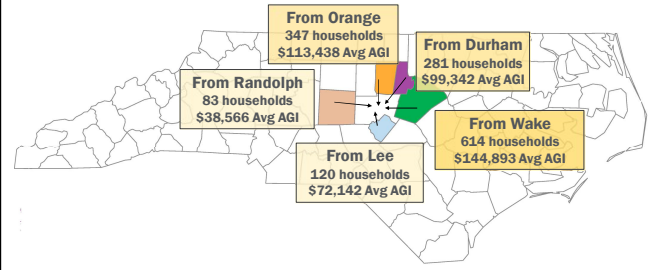


Source: IRS

49

### Migration into Chatham County

Household migration by county and average adjusted gross income (AGI), 2019-2020

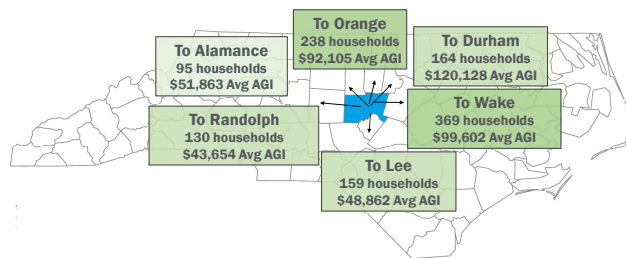


Source: IRS

50

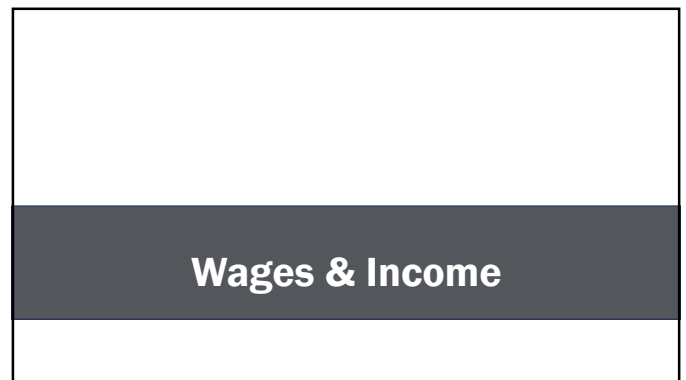
### Migration out of Chatham County

Household migration by county and average adjusted gross income (AGI), 2019-2020



Source: IRS

51



52

### Average Adjusted Gross Income

Average adjusted gross income (AGI) on all tax returns by county, 2020

	Average AGI on All Returns	Rank (of 100 Counties)
Orange County	\$120,351	1
<b>Chatham County</b>	<b>\$102,298</b>	<b>2</b>
Wake County	\$94,309	3
Durham County	\$72,640	9
Alamance County	\$55,026	38

Source: IRS

53

### Average itemized charitable contributions

Average itemized contribution to charitable causes on itemized tax returns by county, 2020

	Average Itemized Contributions Reported	Rank (of 100 Counties)
Orange County	\$20,371	1
<b>Chatham County</b>	<b>\$13,928</b>	<b>28</b>
Durham County	\$13,666	33
Wake County	\$13,168	42
Alamance County	\$11,887	60

Source: IRS

54

### Percentage of AGI given to charity

Average percent of adjusted gross income (AGI) contributed to charitable causes on itemized tax returns by county, 2020

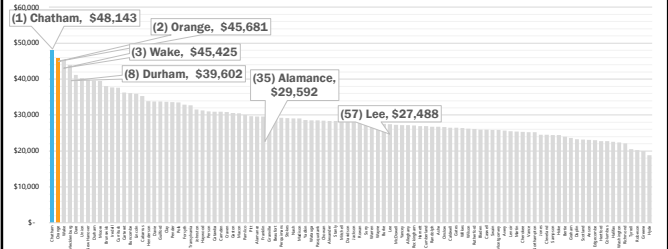
	Percent of AGI Contributed	Rank (of 100 Counties)
Durham County	7%	58
Alamance County	7%	64
Wake County	5%	89
<b>Chatham County</b>	<b>5%</b>	<b>90</b>
Orange County	5%	94

Source: IRS

55

### Per capita income | Chatham = \$48,143 (1<sup>st</sup>)

Per capita income is the total income earned in an area divided by the total number of the residents in that area

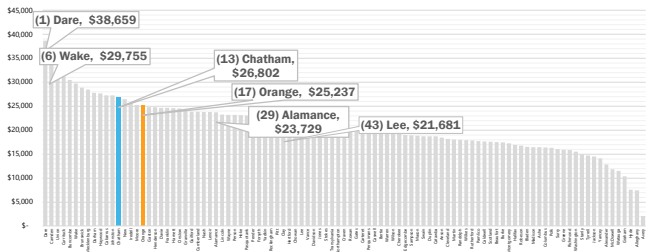


Source: American Community Survey (2017-2021 5-Year Estimates)

56

### Black per capita income | Chatham = \$25,237 (13<sup>th</sup>)

Black per capita income is the total income earned by Black residents in an area divided by the total number of Black residents in that area

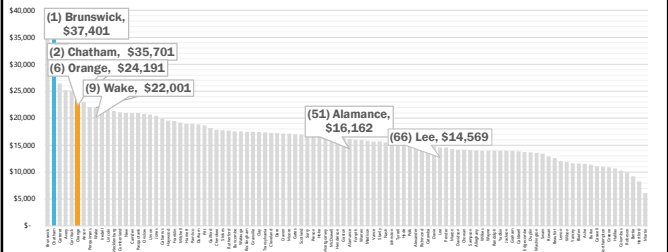


Source: American Community Survey (2017-2021 5-Year Estimates)

57

### Hispanic per capita income | Chatham = \$35,701 (2<sup>nd</sup>)

Hispanic per capita income is the total income earned by Hispanic residents in an area divided by the total number of Hispanic residents in that area

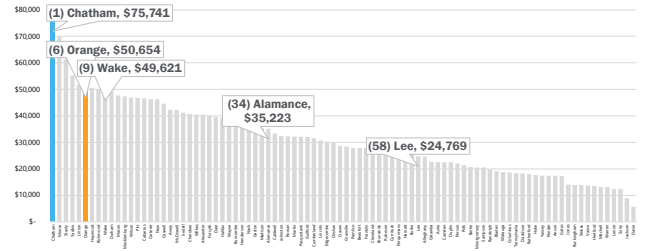


Source: American Community Survey (2017-2021 5-Year Estimates)

58

### Asian per capita income | Chatham = \$75,741 (1<sup>st</sup>)

Asian per capita income is the total income earned by Asian residents in an area divided by the total number of Asian residents in that area

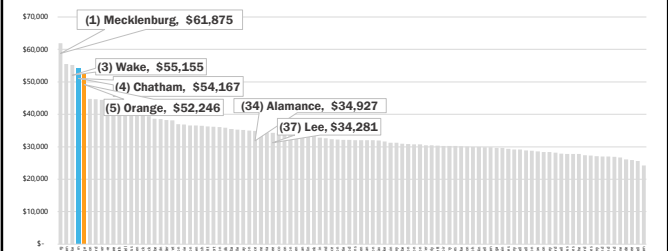


Source: American Community Survey (2017-2021 5-Year Estimates)

59

### White (non-Hispanic) per capita income

White per capita income is the total income earned by White residents in an area divided by the total number of White residents in that area

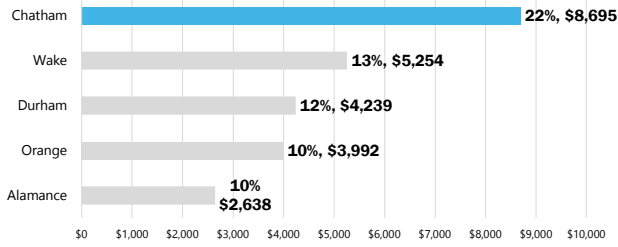


Source: American Community Survey (2017-2021 5-Year Estimates)

60

### Growth in county per capita income, 2016 to 2021

Inflation adjusted \$2021

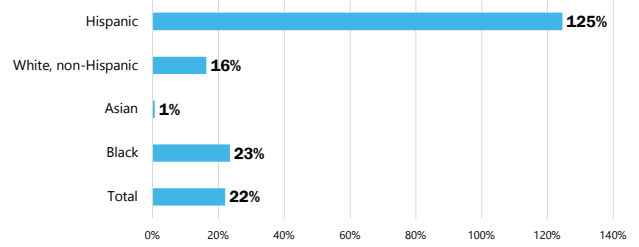


Source: American Community Survey (2017-2021 5-Year Estimates)

61

### Chatham County per capita income growth

Growth from 2016 to 2021 by race/ethnicity. Inflation adjusted \$2021.

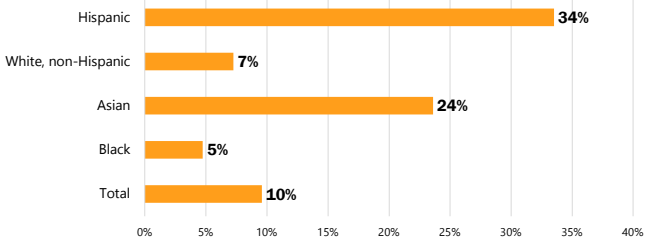


Source: American Community Survey (2017-2021 5-Year Estimates)

62

### Orange County per capita income growth

Growth from 2016 to 2021 by race/ethnicity. Inflation adjusted \$2021.

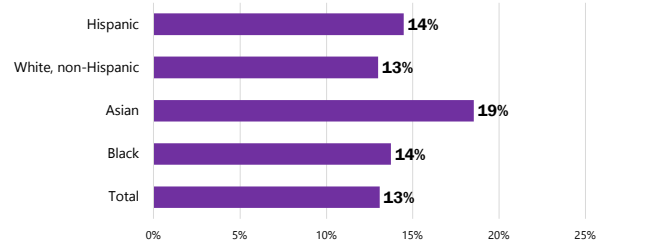


Source: American Community Survey (2017-2021 5-Year Estimates)

63

### Wake County per capita income growth

Growth from 2016 to 2021 by race/ethnicity. Inflation adjusted \$2021.

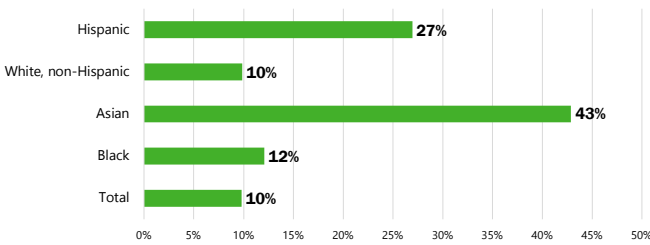


Source: American Community Survey (2017-2021 5-Year Estimates)

64

### Alamance per capita income growth

Growth from 2016 to 2021 by race/ethnicity. Inflation adjusted \$2021.



Source: American Community Survey (2017-2021 5-Year Estimates)

65

### Per capita income - 2021

Per capita income (PCI) is the total income earned in an area divided by the total number of the residents in that area. For example, Black PCI is the total income earned by Black residents divided by the total number of Black residents.

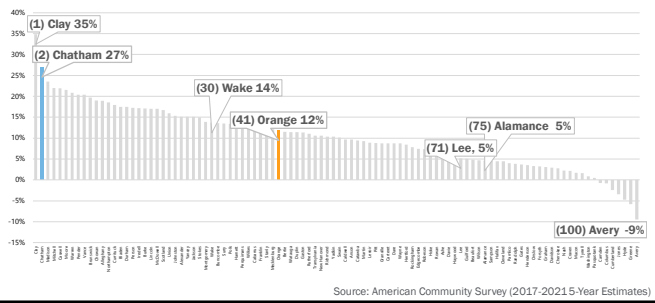
	Chatham	Orange	Lee	Wake	Who is #1
Total Per Capita Income (PCI)	1	2	57	3	Chatham
Black PCI	13	17	43	6	Dare
Asian PCI	1	7	58	10	Chatham
Hispanic PCI	2	6	66	9	Brunswick
White (Non Hispanic) PCI	4	5	37	3	Mecklenburg

Source: American Community Survey (2017-2021 5-Year Estimates)

66

### Change in total income per capita, 2011 - 2021

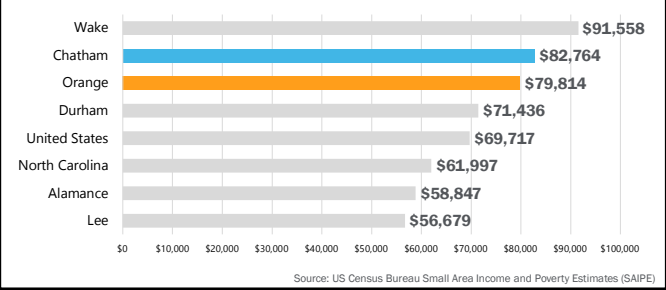
Total per capita income growth/loss among NC's 100 counties (inflation adjusted \$2021)



67

### Regional median household income - 2021

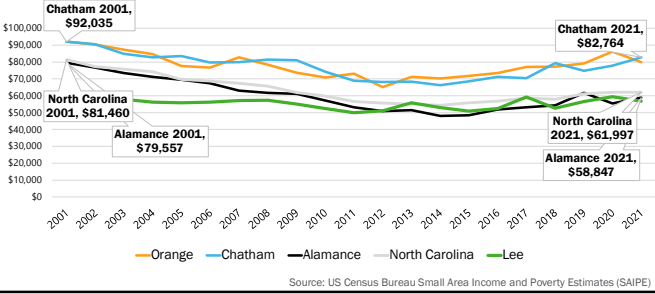
Household income is the total annual earnings of all family members of a household, whether they are a family or separate individuals living together



68

### Median household income (inflation adjusted \$2021)

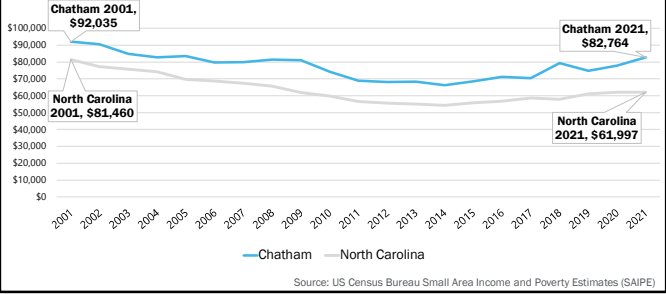
Household income is the total annual earnings of all members of a household, whether they are a family or separate individuals living together



69

### Median household income (inflation adjusted \$2021)

Household income is the total annual earnings of all members of a household, whether they are a family or separate individuals living together



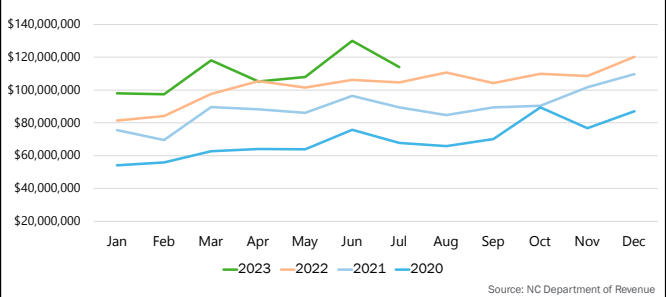
70

# Sales, Tax, & Revenue

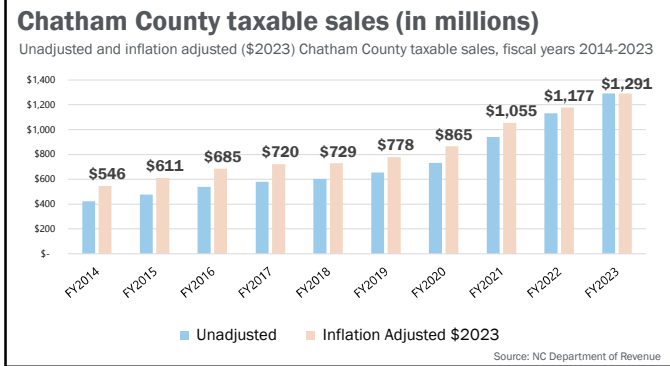
71

### Chatham County retail sales

Taxable retail sales by month, 2020 through May 2023



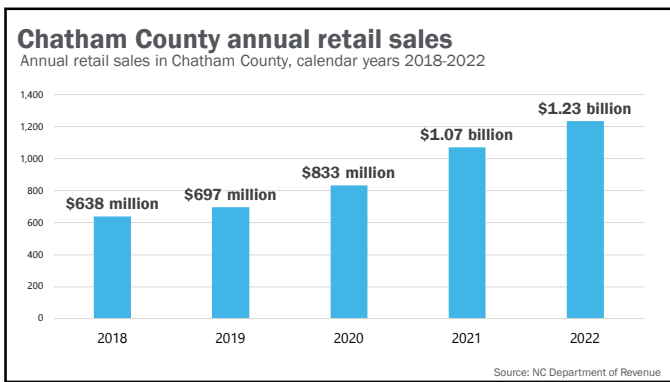
72



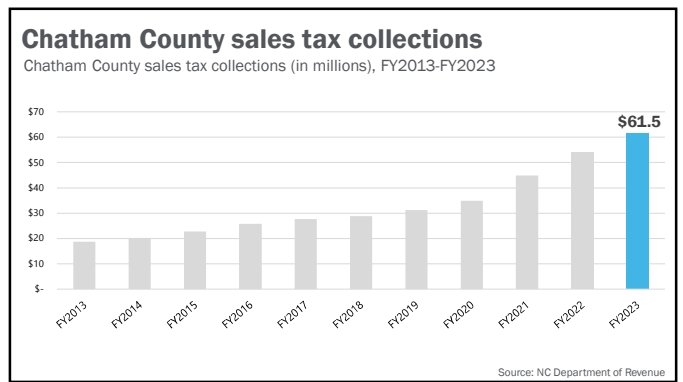
73



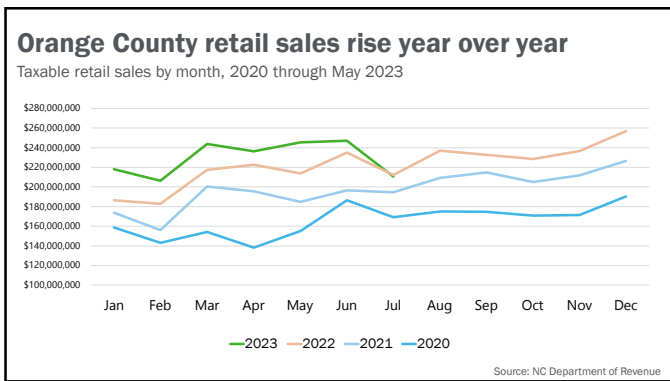
74



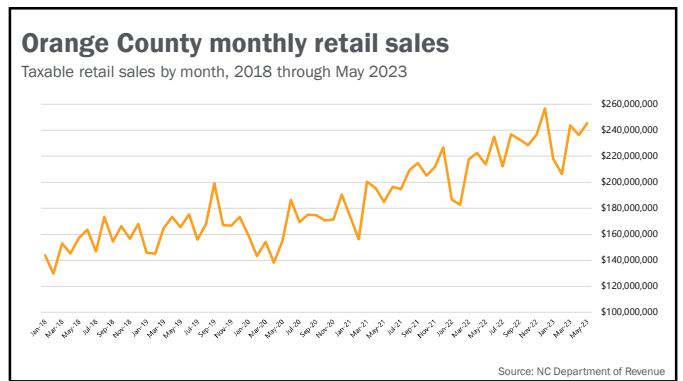
75



76

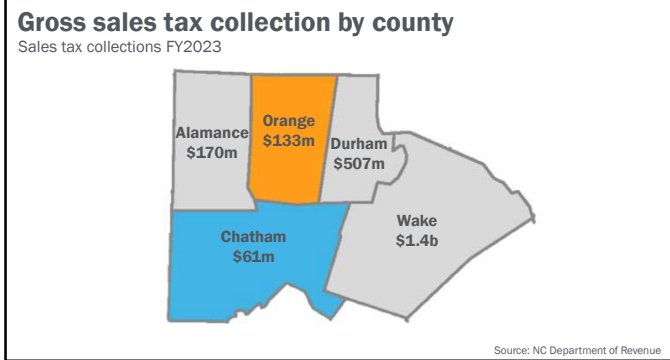


77

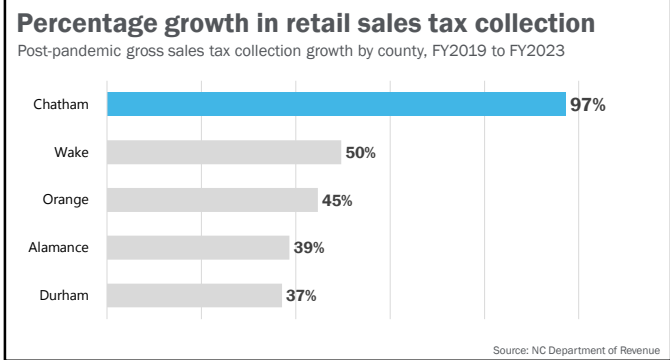


78

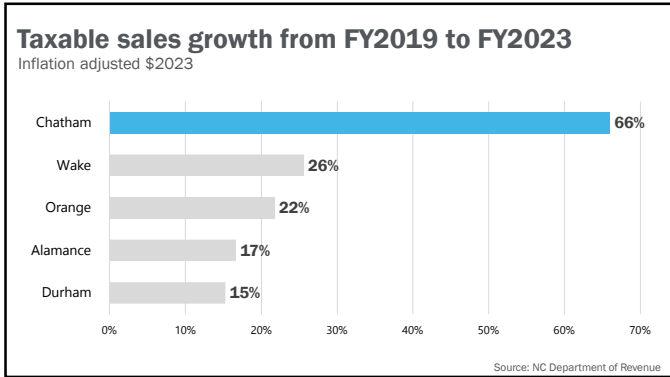




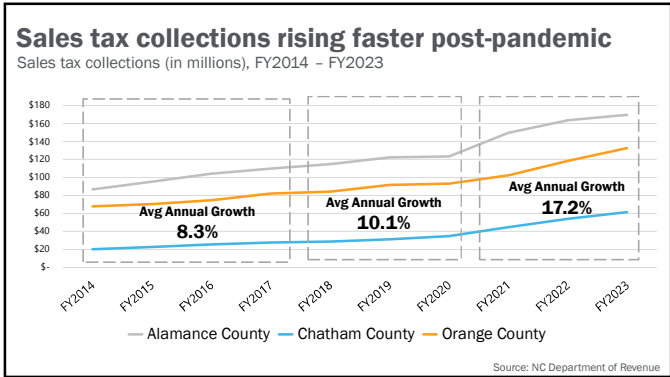
79



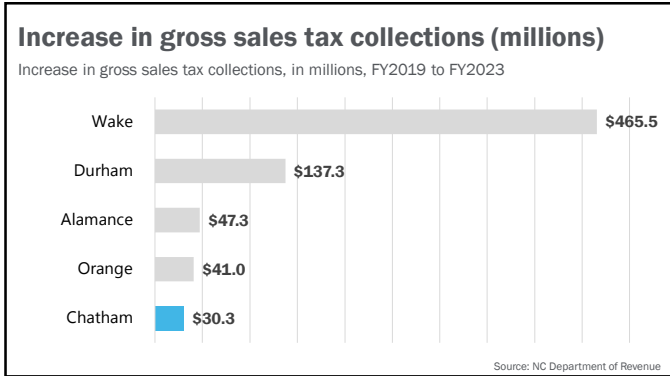
80



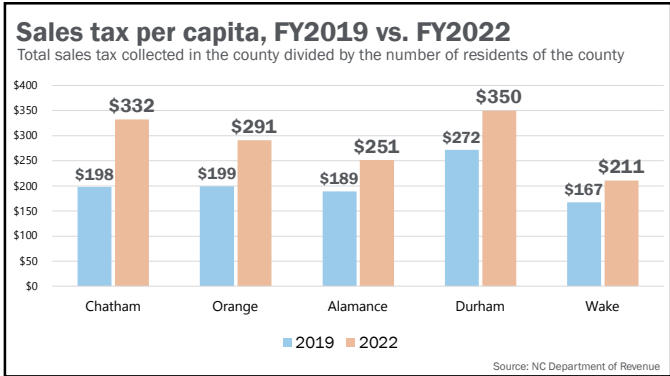
81



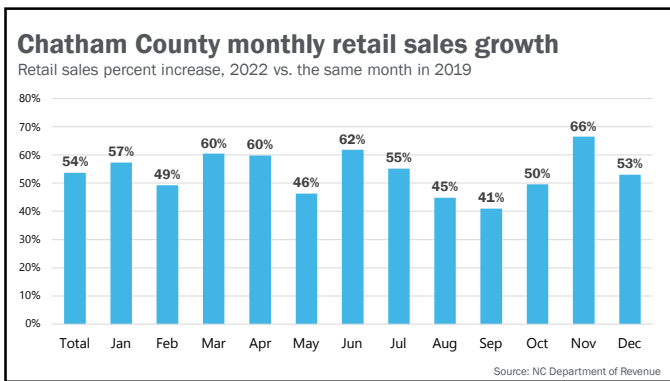
82



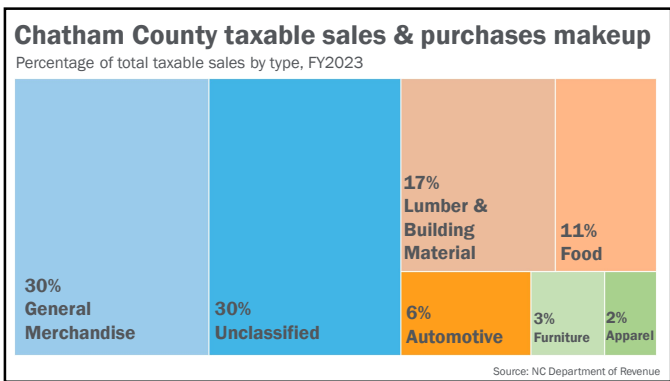
83



84



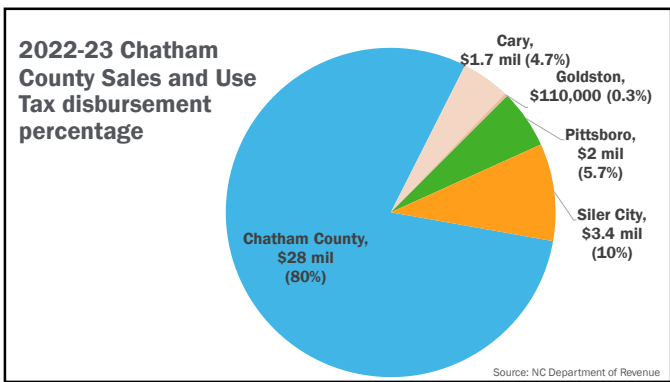
85



86

## Sales Tax Disbursements

87



88

## Chatham County Employers & Industries

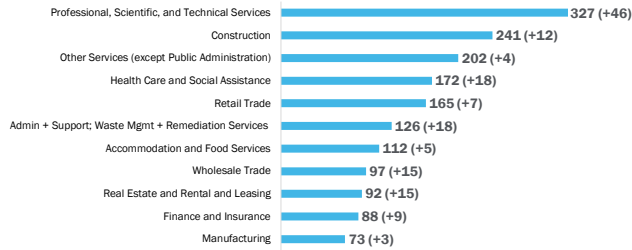
89

- ### Chatham County's top 25 employers, 2022
- |   |  |
|---|--|
| 1. Chatham County Schools                 | 14. Lowes Home Centers                 |
| 2. Chatham County Government              | 15. MJ's Staffing                      |
| 3. Carolina Meadows                       | 16. Old Dominion Insulation            |
| 4. Mountaire Farms of NC                  | 17. Governors Club                     |
| 5. Galloway Ridge                         | 18. Harris Teeter                      |
| 6. UNC Health                             | 19. Aegis Home Care                    |
| 7. Wal-Mart Associates                    | 20. MAS Acme USA                       |
| 8. NFI Interactive Logistics              | 21. Southern Veneer Specialty Products |
| 9. Flakeboard America Limited             | 22. Food Lion                          |
| 10. Charter Furniture                     | 23. Town & Country Hardware Stores     |
| 11. Piedmont Health Services              | 24. Brookwood Farms                    |
| 12. Fitch Creations (Fearrington Village) | 25. Packers Sanitation Services        |
| 13. The Laurels of Chatham                |  |
- Source: NC Department of Commerce

90

### Top Chatham County industries in 2022 by number of establishments (and growth in number of establishments)

Total establishments: 1,912; 178 new since 2021 (by NAICS code)

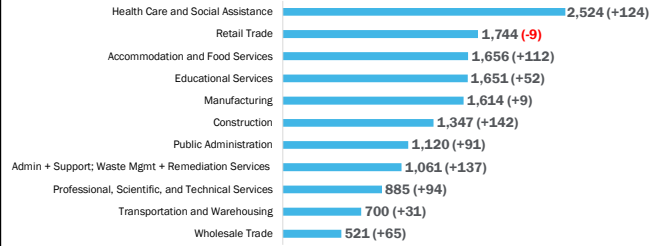


Source: Quarterly Census of Wages via NC Department of Commerce

91

### Top Chatham County industries in 2022 by average employment (and employment growth) since 2021

Total employment: 16,283; 991 net new jobs since 2021 (by NAICS code)

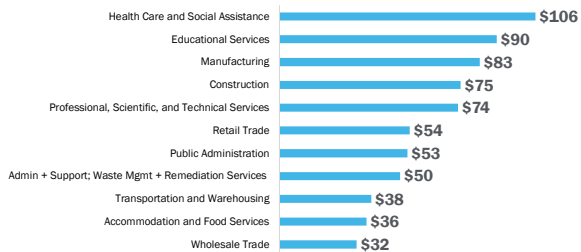


Source: Quarterly Census of Wages via NC Department of Commerce

92

### Top Chatham County industries by 2022, total wages in millions

Total wages: \$767 million (by NAICS code)

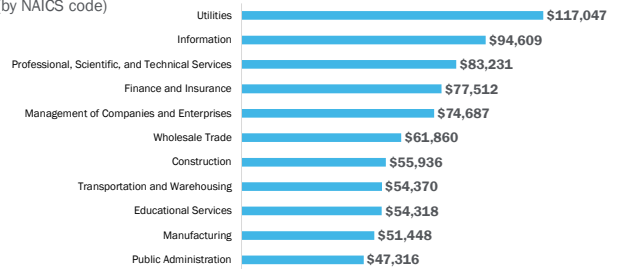


Source: Quarterly Census of Wages via NC Department of Commerce

93

### Top Chatham County industries in 2022 by average annual wages

(by NAICS code)



Source: Quarterly Census of Wages via NC Department of Commerce

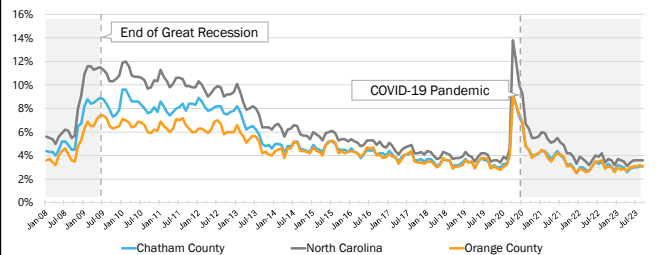
94

## Unemployment & Labor Force

95

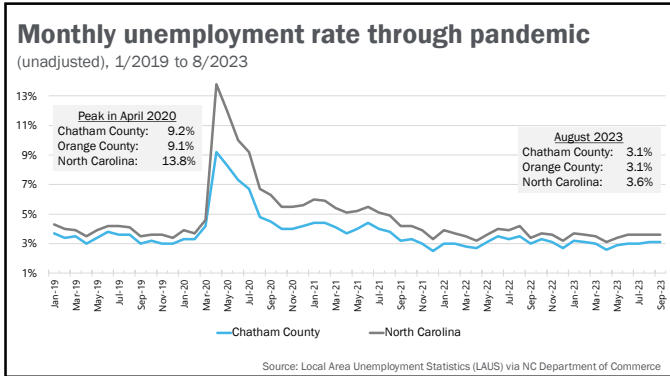
### Pandemic leads to larger spike in unemployment, with faster recovery than Great Recession

Monthly unemployment rate (unadjusted), 1/2008 to 8/2023

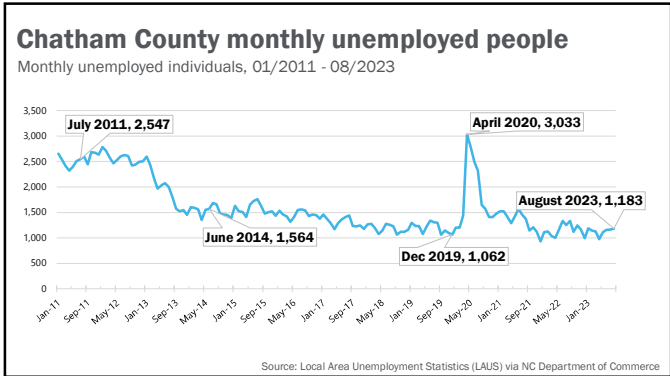


Source: Local Area Unemployment Statistics (LAUS) via NC Department of Commerce

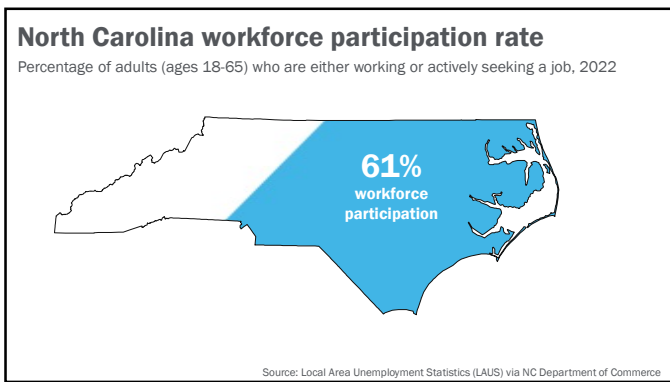
96



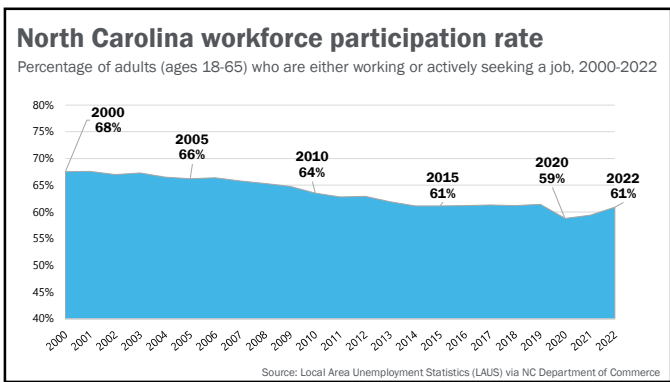
97



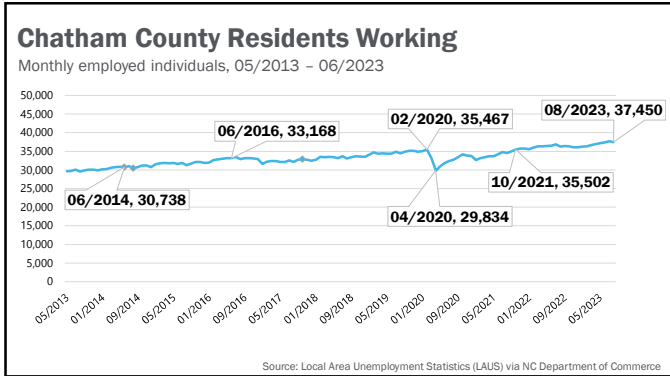
98



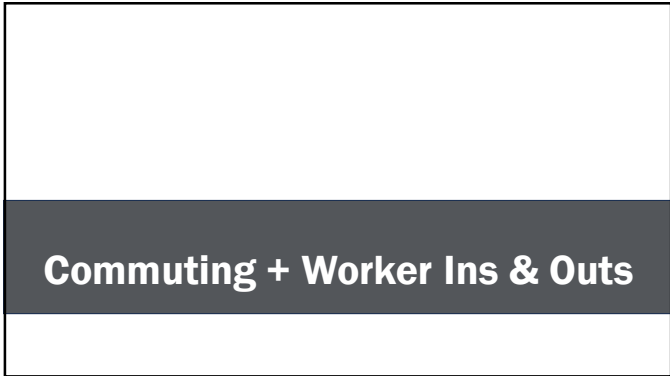
99



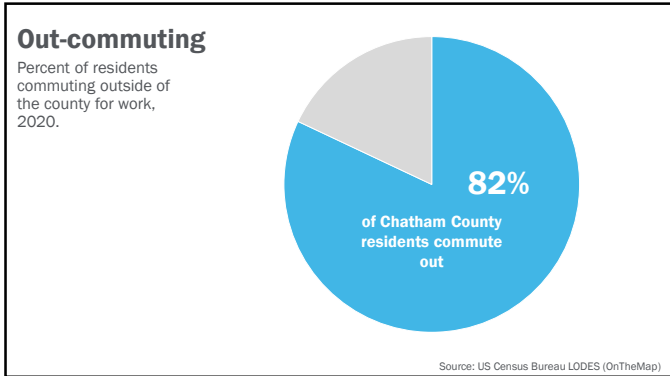
100



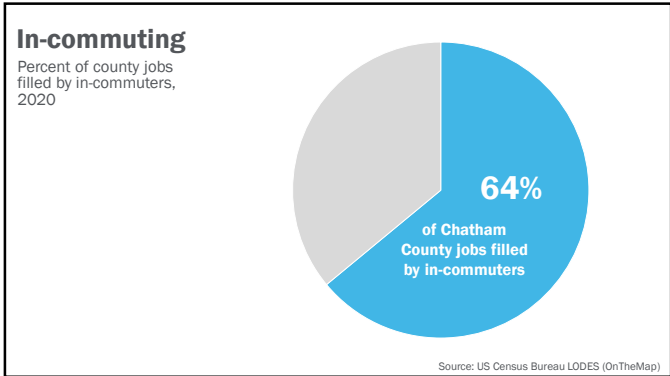
101



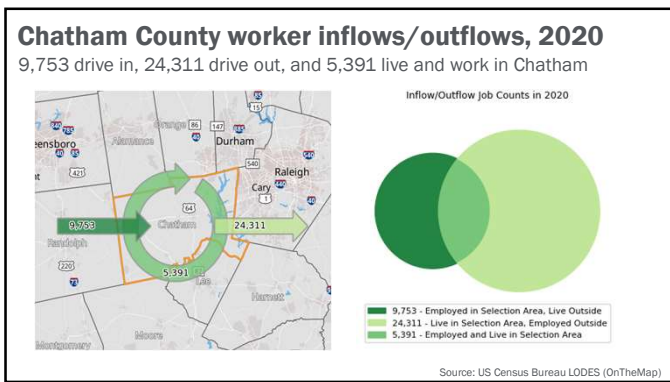
102



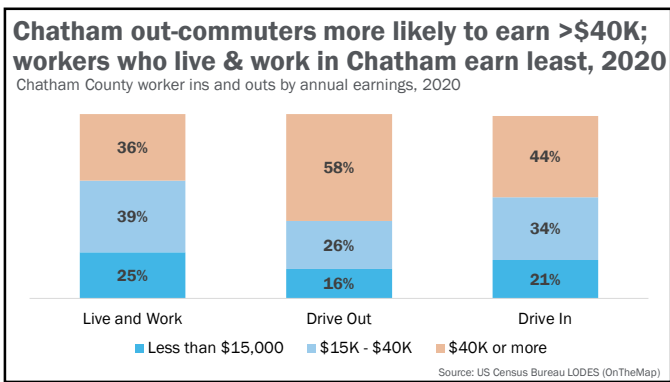
103



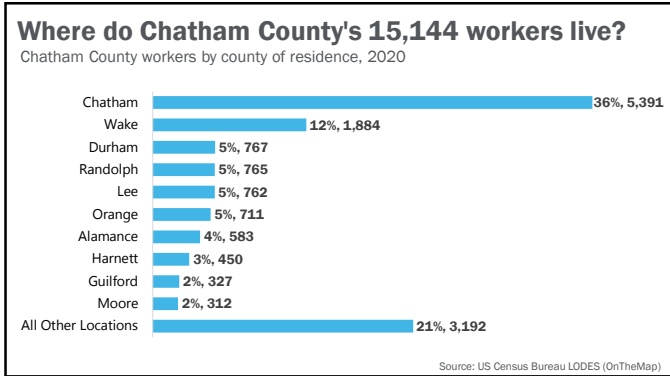
104



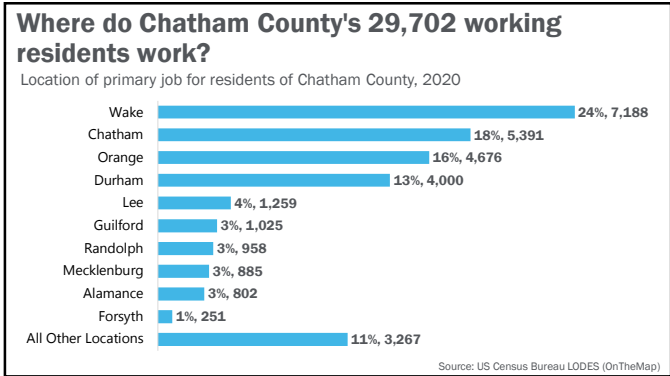
105



106



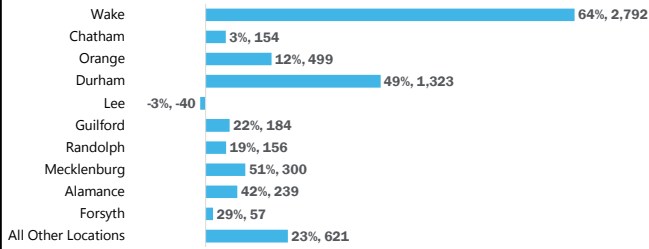
107



108

### Change in where Chatham residents work 2010-2020

Change in location of Chatham County residents' primary job from 2010-2020

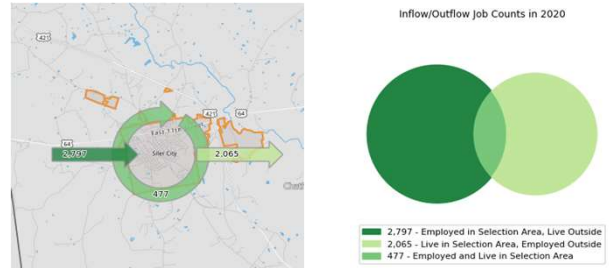


Source: US Census Bureau LODES (OnTheMap)

109

### Siler City worker inflows/outflows, 2020

2,797 drive in, 2,065 drive out, and 477 live and work in Siler City

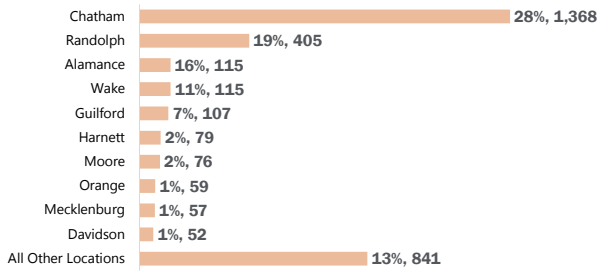


Source: US Census Bureau LODES (OnTheMap)

110

### Where do Siler City's 3,274 workers live?

Siler City workers by county of residence, 2020

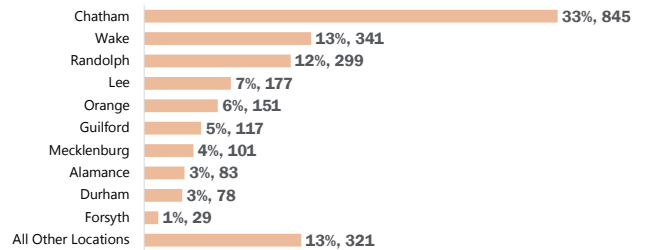


Source: US Census Bureau LODES (OnTheMap)

111

### Where do Siler City's 2,542 working residents work?

Location of primary job for residents of Siler City, 2020

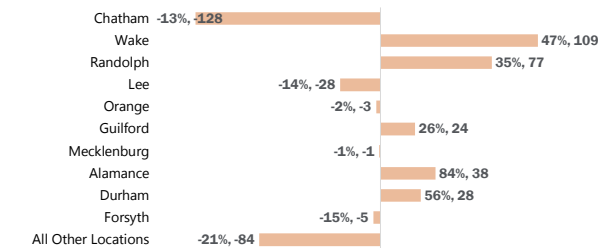


Source: US Census Bureau LODES (OnTheMap)

112

### Change in where Siler City residents work 2010-2020

Change in location of Siler City residents' primary job from 2010-2020

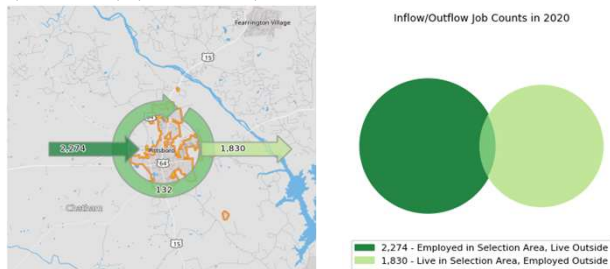


Source: US Census Bureau LODES (OnTheMap)

113

### Pittsboro worker inflows/outflows, 2020

2,274 drive in, 1,830 drive out, and 132 live and work in Pittsboro

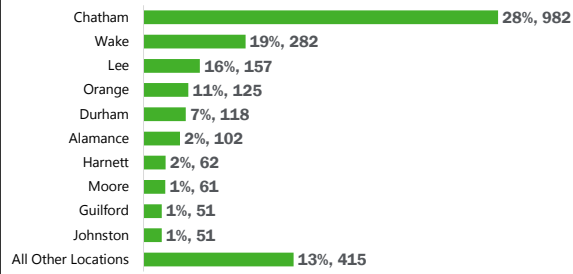


Source: US Census Bureau LODES (OnTheMap)

114

### Where do Pittsboro's 2,406 workers live?

Pittsboro workers by county of residence, 2020

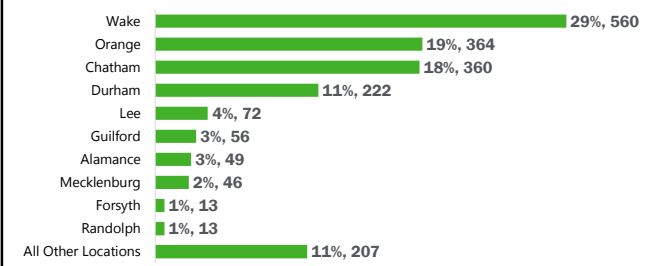


Source: US Census Bureau LODES (OnTheMap)

115

### Where do Pittsboro's 1,962 working residents work?

Location of primary job for residents of Pittsboro, 2020

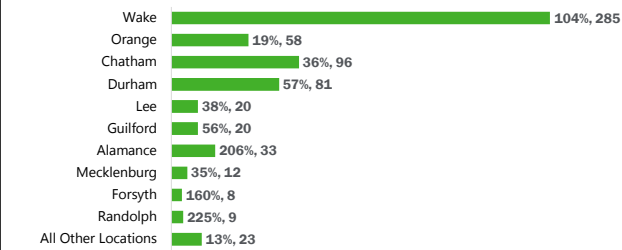


Source: US Census Bureau LODES (OnTheMap)

116

### Change in where Pittsboro residents work

Change in location of Pittsboro residents' primary job from 2010-2020



Source: US Census Bureau LODES (OnTheMap)

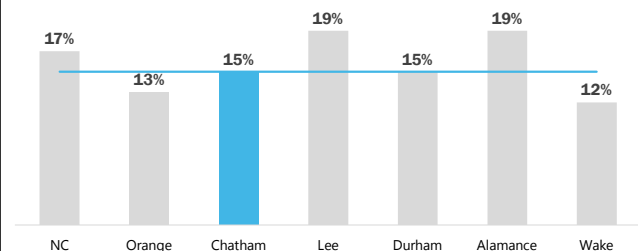
117

## Health Indicators

118

### Adult smoking

Percentage of adults who are current smokers

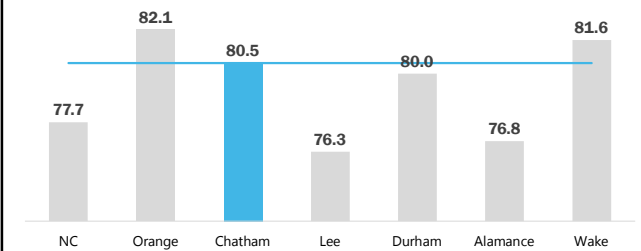


Source: 2023 Robert Wood Johnson Foundation Health Rankings

119

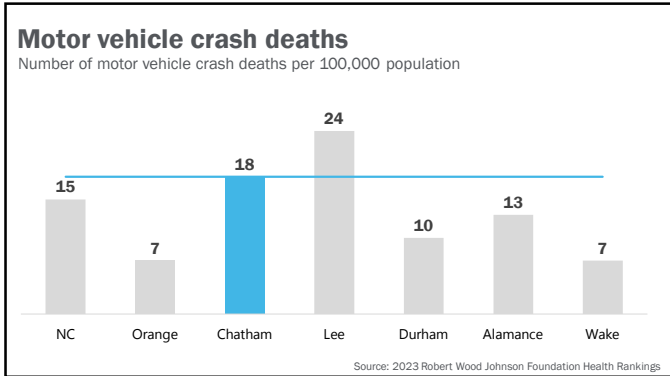
### Life expectancy

Average number of years a person can expect to live

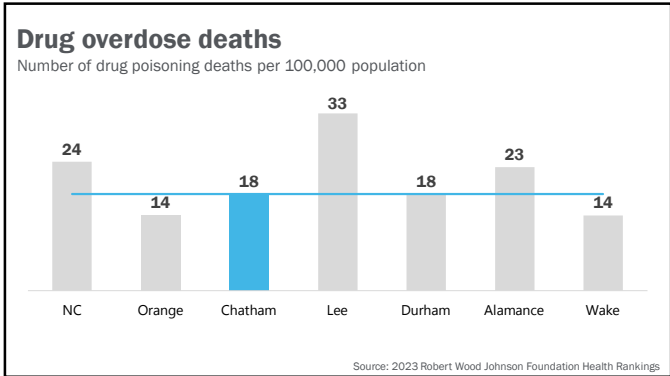


Source: 2023 Robert Wood Johnson Foundation Health Rankings

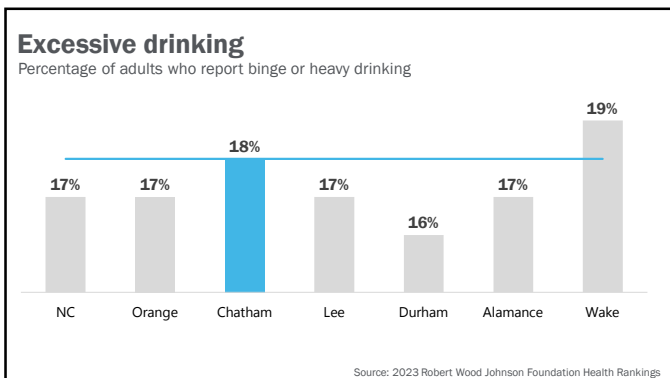
120



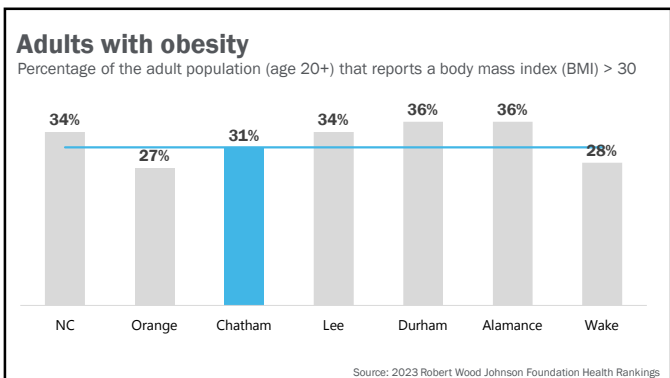
121



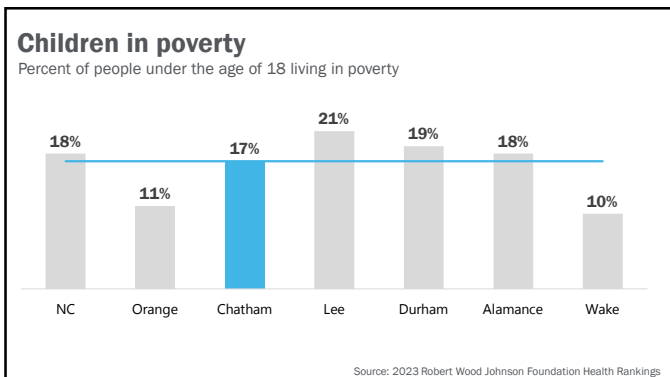
122



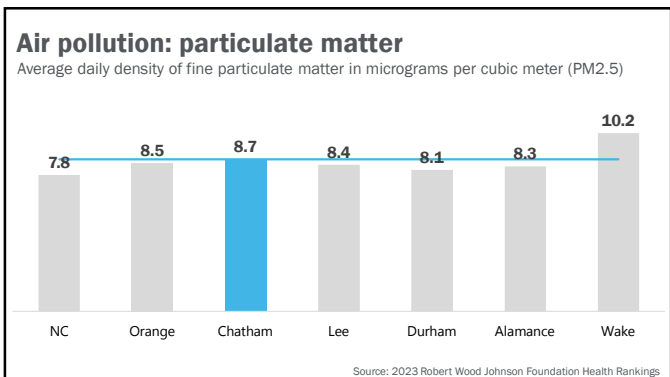
123



124

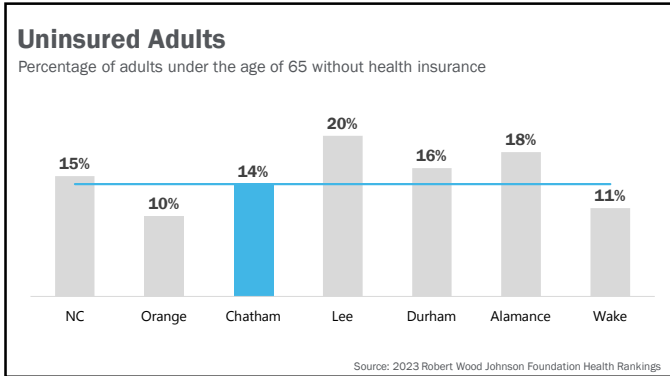


125

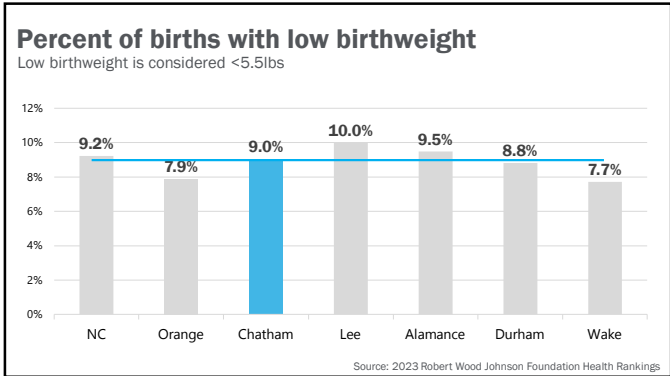


126

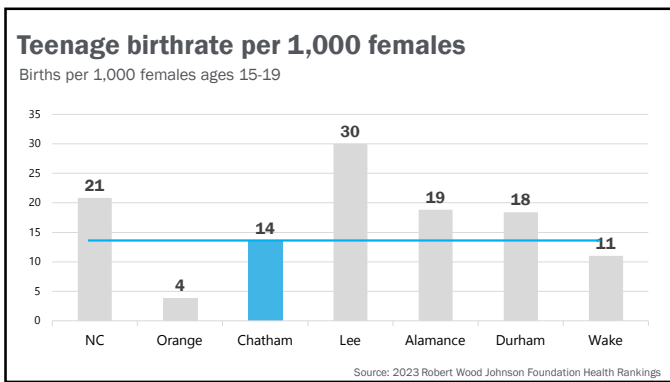




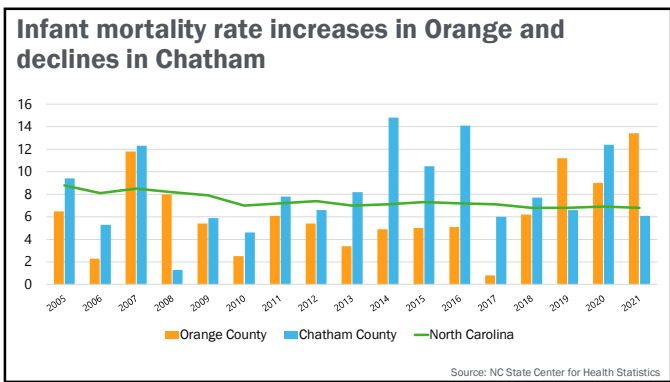
127



128



129



130

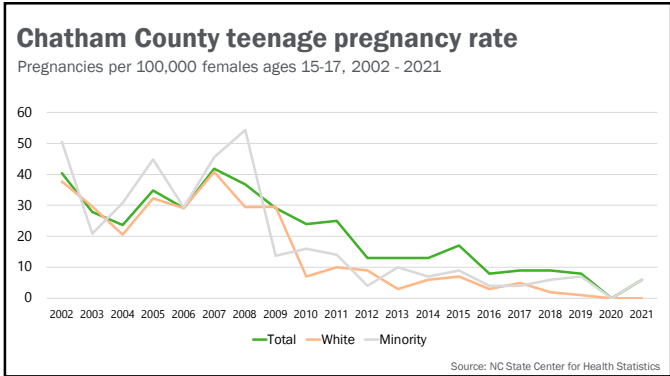
### Chatham in top quintile for overall health rankings

County rank out of NC's 100 counties

	Orange	Chatham	Durham	Who is #1
Length of Life	2	14	7	Wake
Quality of Life	3	11	19	Wake
Health Behaviors	1	4	12	Orange
Clinical Care	1	5	6	Orange
Social and Economic Factors	1	18	13	Orange
Physical Environment	7	28	20	New Hanover

Source: 2023 Robert Wood Johnson Foundation Health Rankings

131



132

### Cancer and Heart Disease are leading causes of death in Chatham County

**Chatham County, NC (2017-2021)**

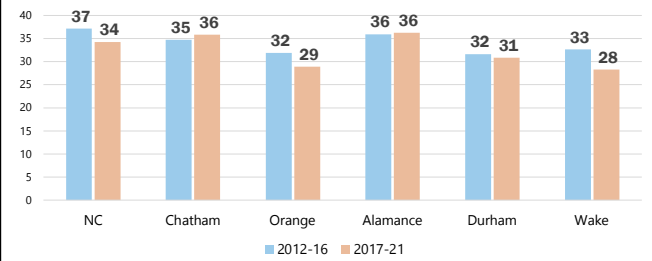
1. Cancer - All Sites (22%)
2. Diseases of the heart (18%)
3. Cerebrovascular disease (6%)
4. Other Unintentional injuries (5%)
5. Alzheimer's disease (4%)
6. Chronic lower respiratory diseases (4%)
7. Diabetes mellitus (3%)
8. COVID-19 (3%)
9. Motor vehicle injuries (2%)
10. Parkinson's disease (2%)

Source: NC State Center for Health Statistics

133

### Colon/rectum cancer

Colon/rectum cancer cases per 100,000 (2012-2016 vs. 2017-2021)

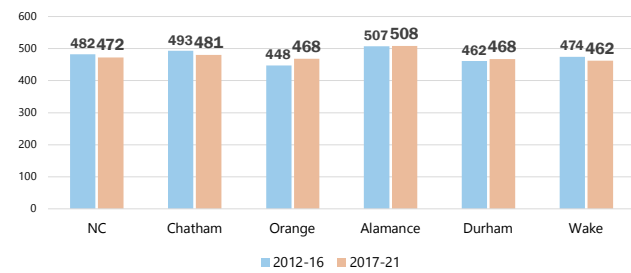


Source: NC State Center for Health Statistics

134

### Total cancer rates declining in Chatham

Cancer cases per 100,000 (2012-2016 vs. 2017-2021)

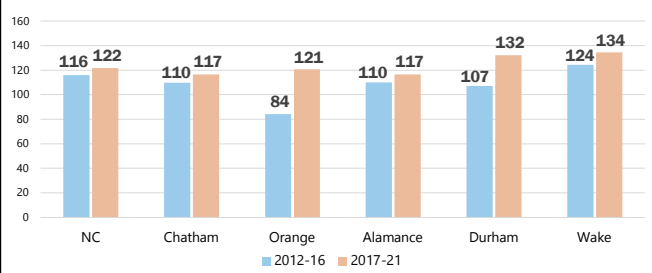


Source: NC State Center for Health Statistics

135

### Prostate cancer increasing across the Triangle

Prostate cancer cases per 100,000 (2012-2016 vs. 2017-2021)

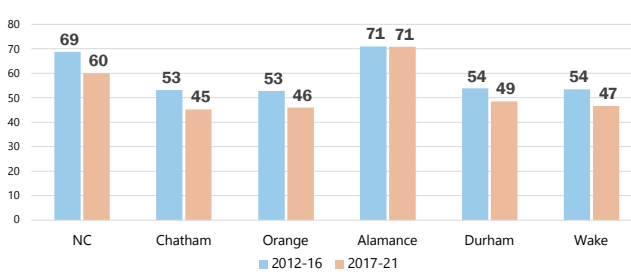


Source: NC State Center for Health Statistics

136

### Lung/bronchus cancer

Lung/bronchus cancer cases per 100,000 (2012-2016 vs. 2017-2021)

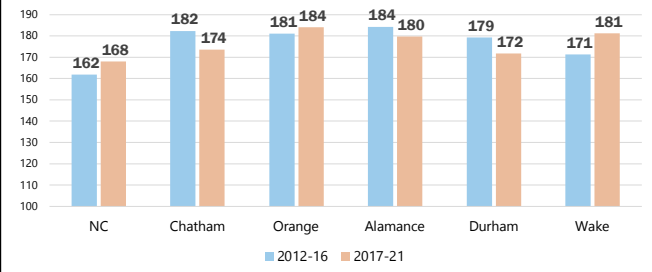


Source: NC State Center for Health Statistics

137

### Female breast cancer rates decline in Chatham

Female breast cancer cases per 100,000 (2012-2016 vs. 2017-2021)

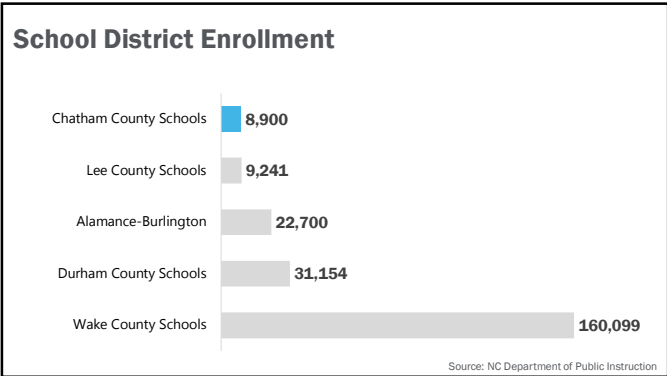


Source: NC State Center for Health Statistics

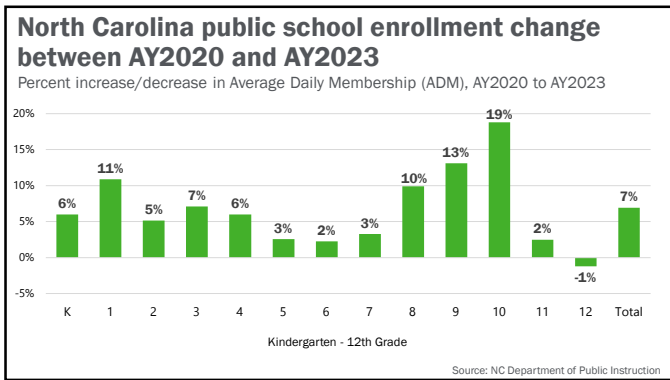
138

## Public Education: - Enrollment - Home & Private Schooling - Funding

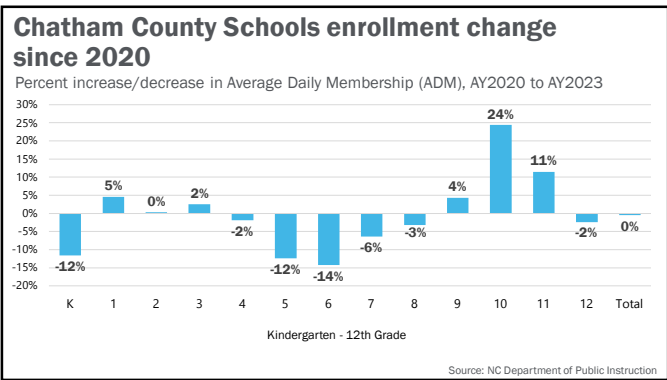
139



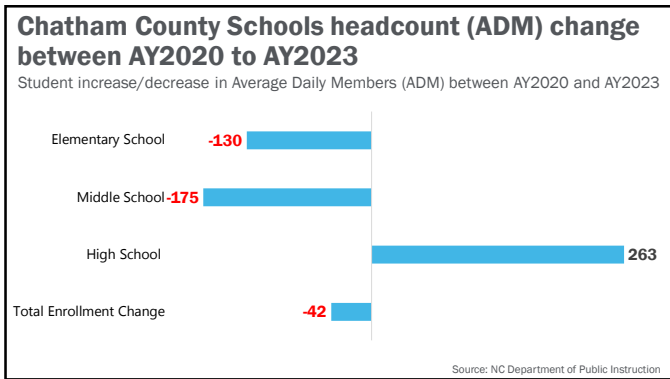
140



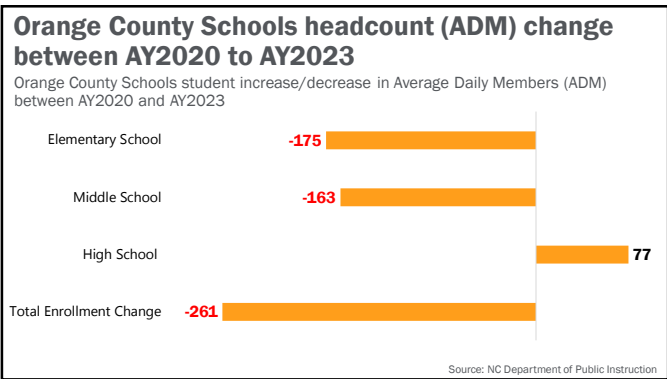
141



142



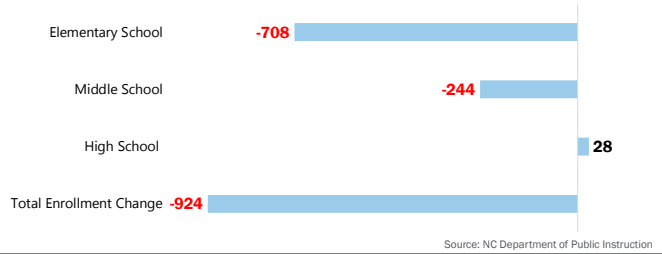
143



144

### CHCCS headcount (ADM) change between AY2020 to AY2023

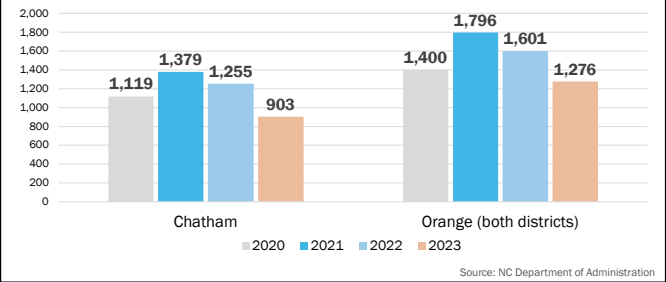
Chapel Hill-Carrboro City Schools student increase/decrease in Average Daily Members (ADM) between AY2020 and AY2023



145

### Home School enrollments by county

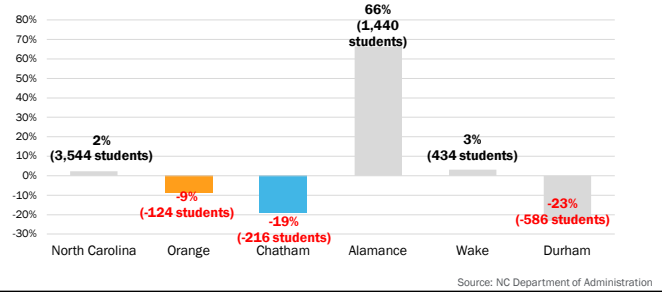
Number of students enrolled in home school, AY2020 – AY2023



146

### Change in Home School enrollment since 2020

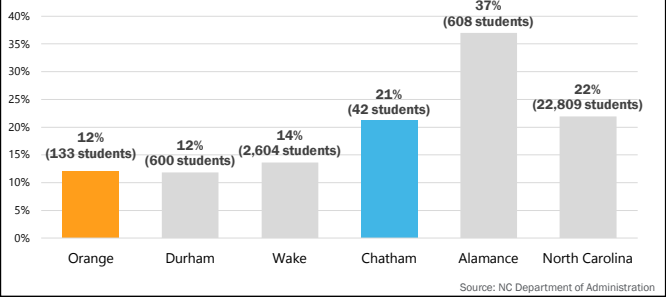
Number and percent change in home school enrollments from AY2020 to AY2023



147

### Change in Private School enrollment since 2020

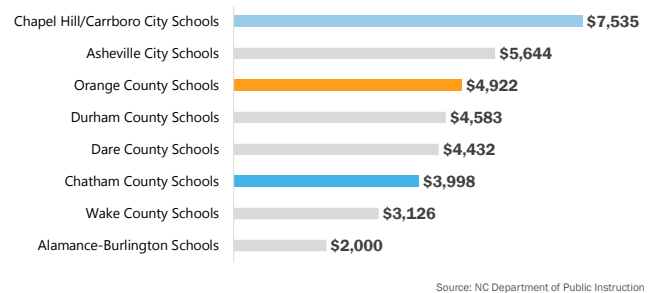
Number and percent change in private school enrollments from AY2020 to AY2023



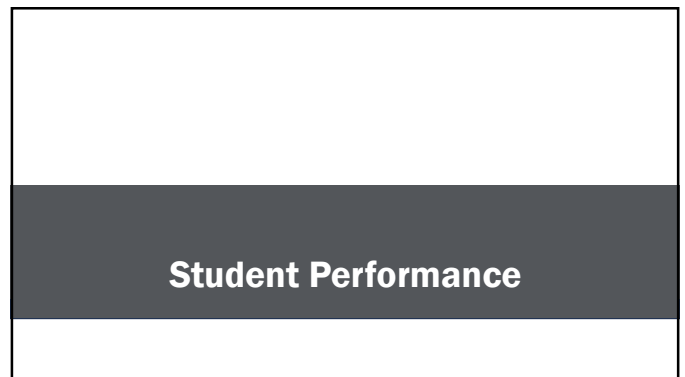
148

### Local Per Pupil Expenditure (AY2022)

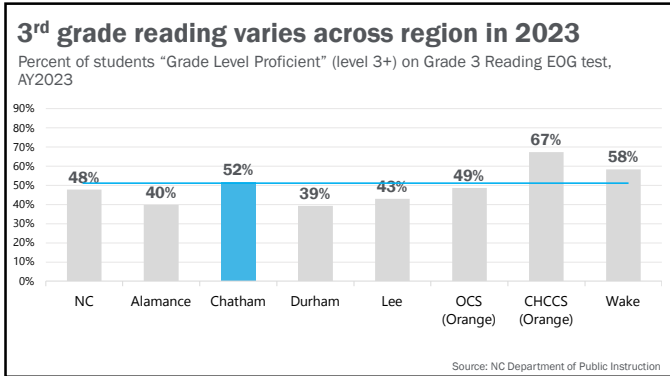
Local per pupil expenditure by Local Educational Agency (LEA) for AY 2021-22



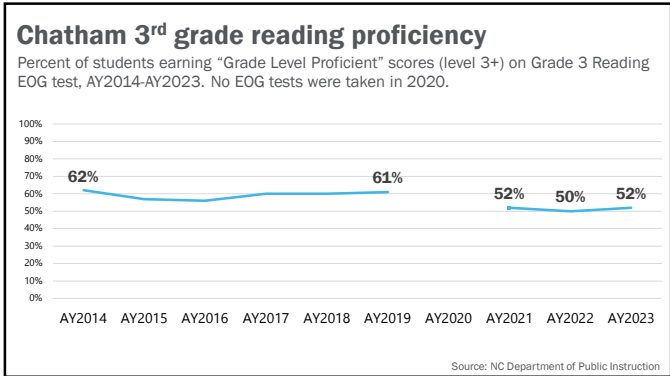
149



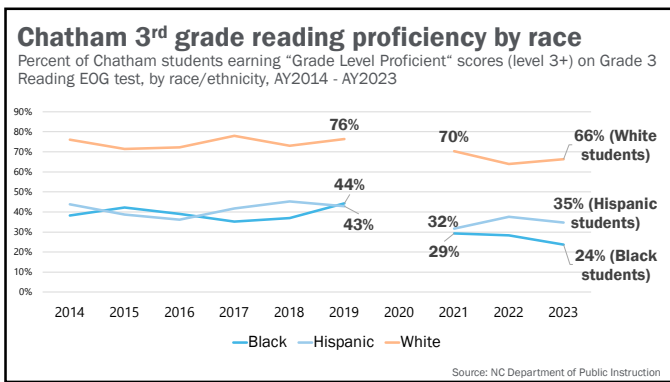
150



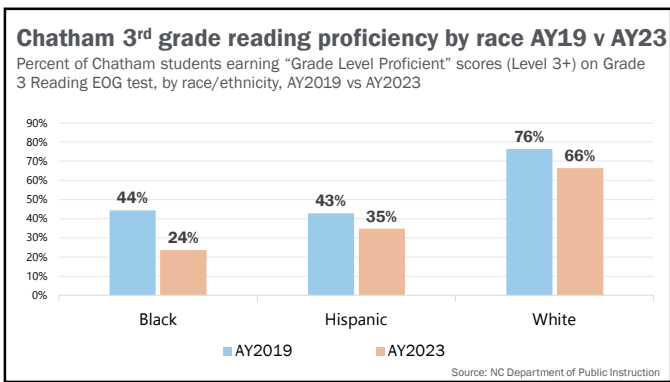
151



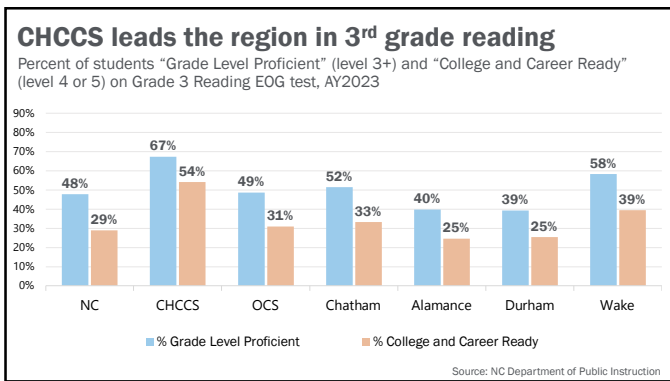
152



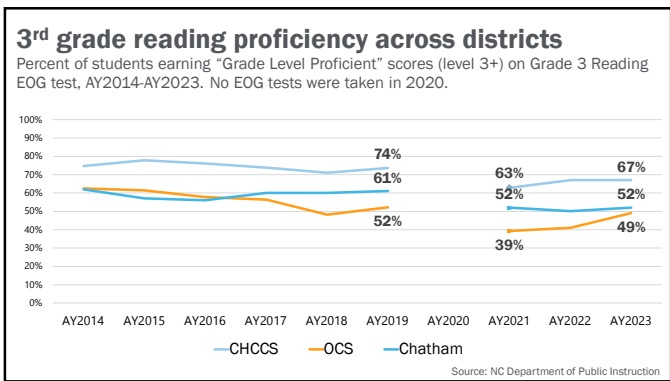
153



154



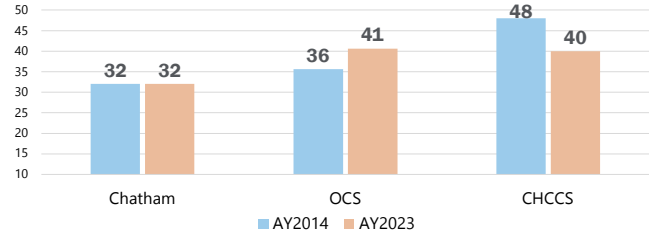
155



156

### White/Hispanic 3<sup>rd</sup> grade reading proficiency gap AY2014 vs AY 2023

Percentage point difference between White and Hispanic students' scores on 3<sup>rd</sup> grade End of Grade test, Grade Level Proficient (3+).

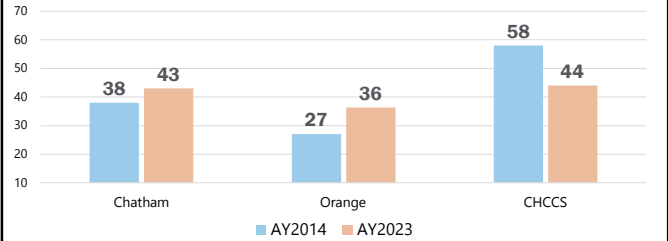


Source: NC Department of Public Instruction

157

### White/Black 3<sup>rd</sup> grade reading proficiency gap AY2014 vs AY2023

Percentage point difference between White and Black students' scores on 3<sup>rd</sup> grade End of Grade test, Grade Level Proficient.



Source: NC Department of Public Instruction

158

### Tracking reading proficiency for the class of 2030

Performance of students who spent their 3<sup>rd</sup> grade year in remote learning (AY2021) on their Reading End of Grade (EOG) tests in 3<sup>rd</sup> grade, 4<sup>th</sup> grade, and 5<sup>th</sup> grade

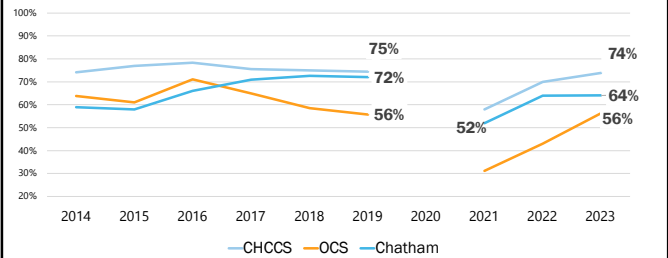
	CHCCS Grade Level Proficient	OCS Grade Level Proficient	Chatham Grade Level Proficient
Grade 3 (AY2021)	63%	39%	52%
Grade 4 (AY2022)	65%	50%	64%
Grade 5 (AY2023)	65%	51%	58%
for comparison: Grade 5 (AY2019)	71%	45%	60%

Source: NC Department of Public Instruction

159

### 3<sup>rd</sup> grade math falls sharply and then rebounds

Percent of students "Grade Level Proficient" (level 3+) on Grade 3 Math EOG test, AY2014-AY2023. No EOG tests were taken in 2020.

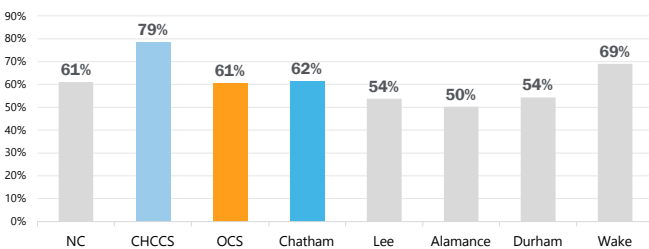


Source: NC Department of Public Instruction

160

### 8<sup>th</sup> grade science EOG across the region

Percent of students earning "College and Career Ready" scores (level 4 or 5) on Grade 8 Science End of Grade (EOG) test, AY2023

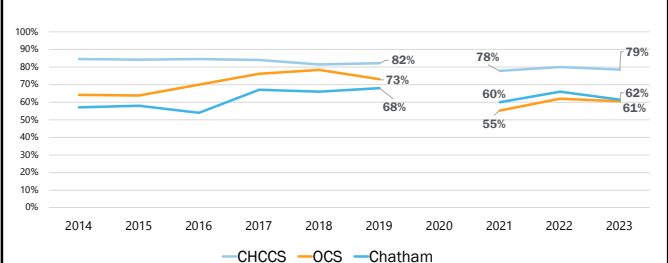


Source: NC Department of Public Instruction

161

### 8<sup>th</sup> grade science EOG across the region, over time

Percent of students earning "College and Career Ready" scores (level 4 or 5) on Grade 8 Science EOG test, AY2014-AY2023. No EOG tests were taken in 2020.



Source: NC Department of Public Instruction

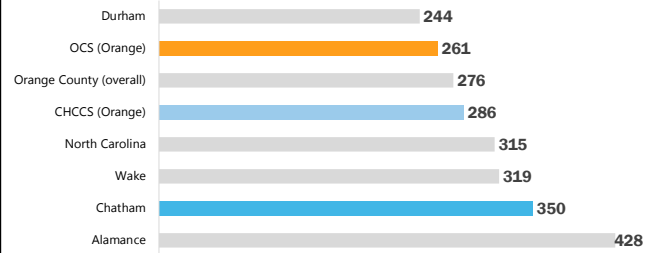
162

# High School, Graduation, and Post-Secondary Intentions

163

## Number of students for every 1 counselor

Durham County Schools first in student to school counselor ratio, 2021-22



Source: NC Department of Public Instruction

164

## High school graduation rates

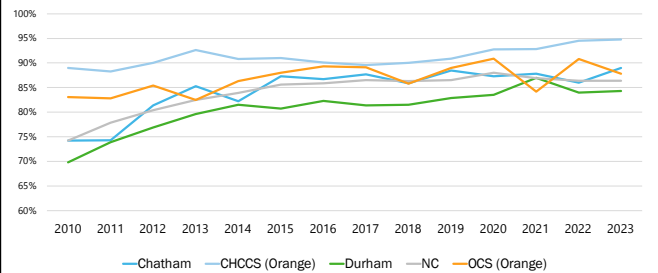
	All Students		Black Students		Hispanic Students		Economically Disadvantaged		Students with Disabilities	
	2014	2023	2014	2023	2014	2023	2014	2023	2014	2023
NC	84%	86%	80%	84%	77%	81%	78%	84%	64%	72%
CHCCS (Orange)	91%	95%	91%	91%	78%	89%	79%	90%	69%	84%
OCS (Orange)	86%	88%	84%	87%	70%	84%	74%	84%	72%	69%
Chatham	82%	<b>89%</b>	83%	<b>80%</b>	73%	<b>85%</b>	74%	<b>87%</b>	77%	<b>65%</b>
Alamance	79%	85%	77%	81%	70%	83%	71%	85%	61%	69%
Durham	82%	84%	79%	86%	72%	77%	75%	84%	57%	76%
Wake	83%	90%	74%	87%	68%	78%	68%	83%	58%	75%

Source: NC Department of Public Instruction

165

## Local district 4-year graduation rates all improve

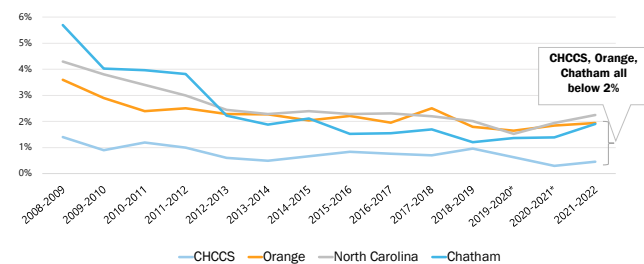
Share of 9th grade cohort that graduated in 4 years, by graduation year



Source: NC Department of Public Instruction

166

## High school dropout rates

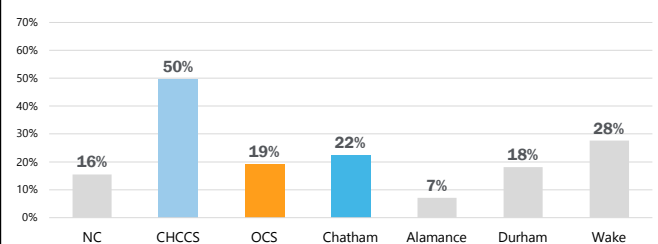


Source: NC Department of Public Instruction

167

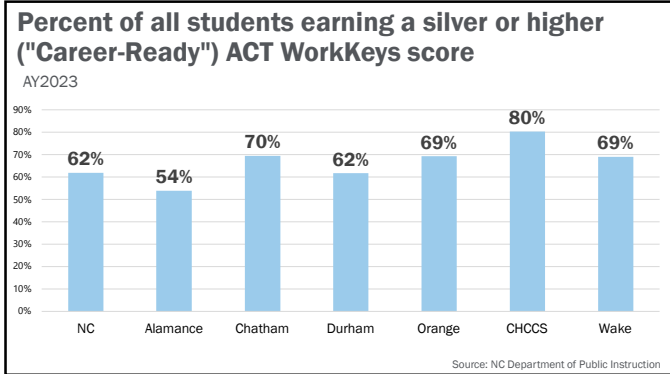
## Percent of all students meeting all 4 ACT subtest benchmarks (English, Math, Reading, Science)

AY2023

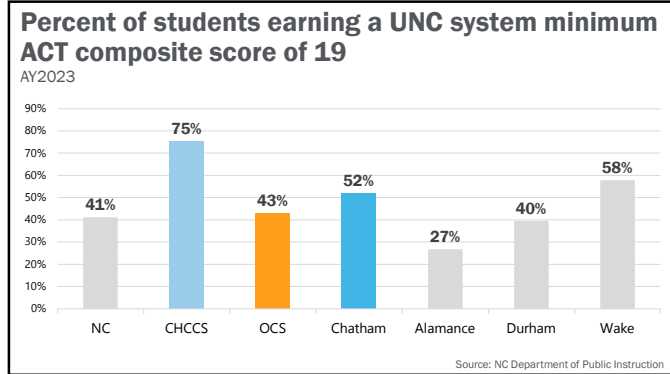


Source: NC Department of Public Instruction

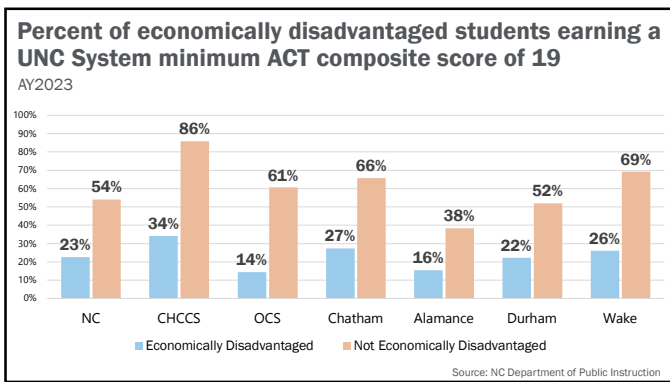
168



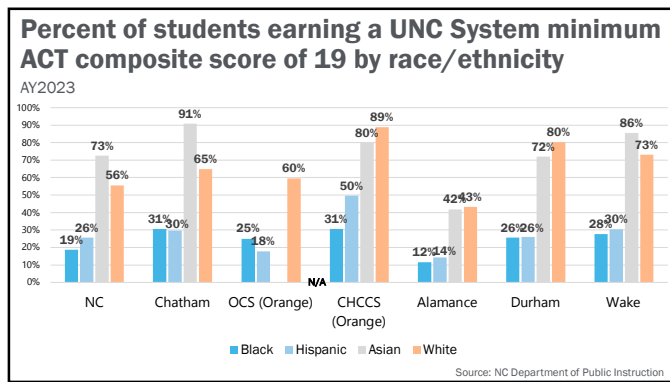
169



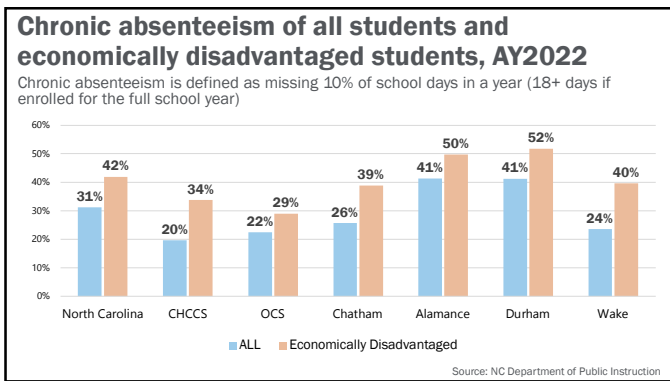
170



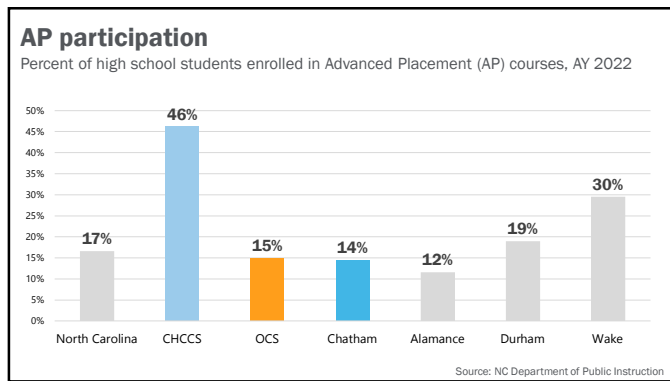
171



172

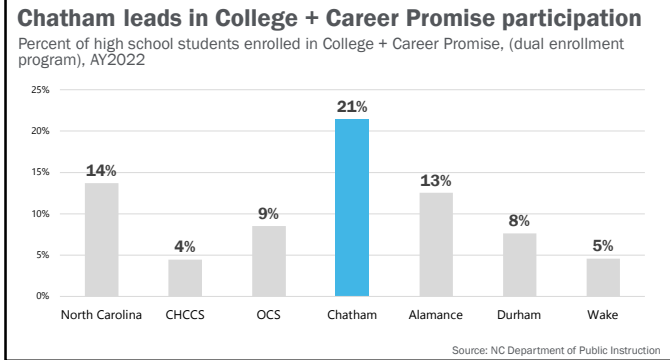


173

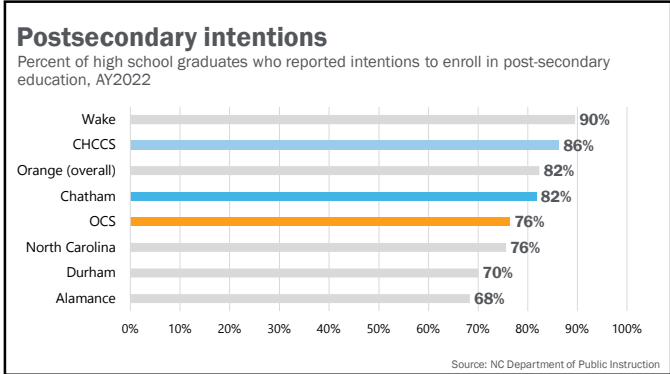


174

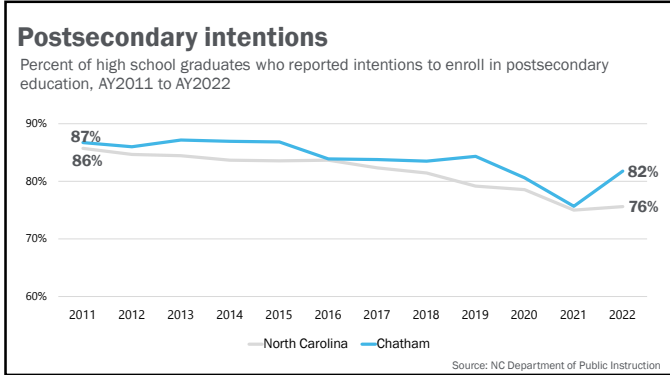




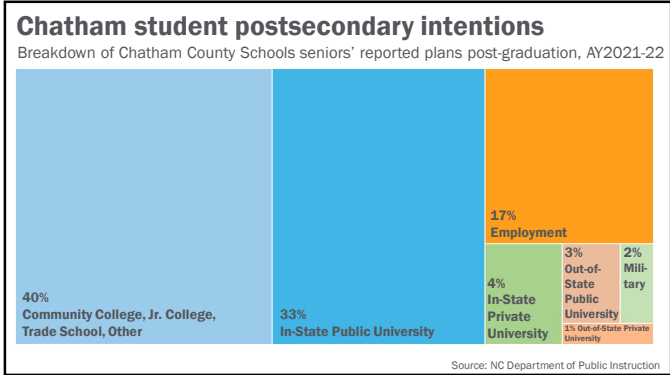
175



176



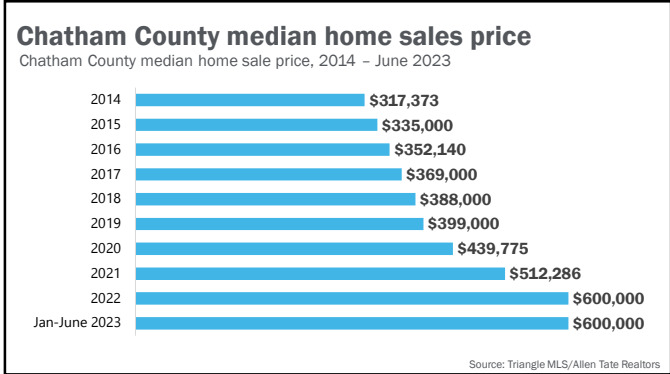
177



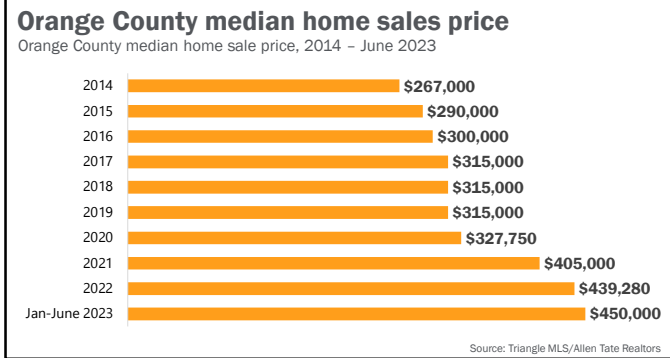
178



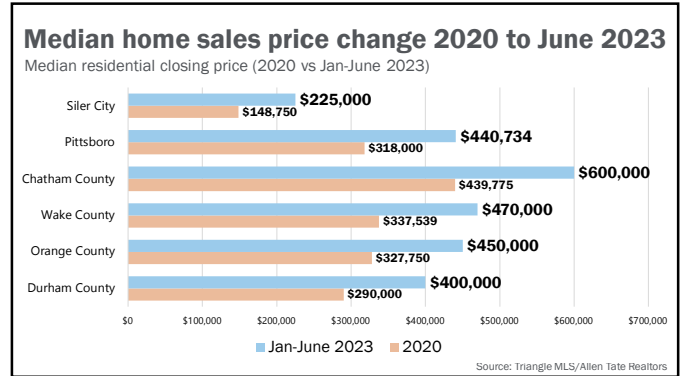
179



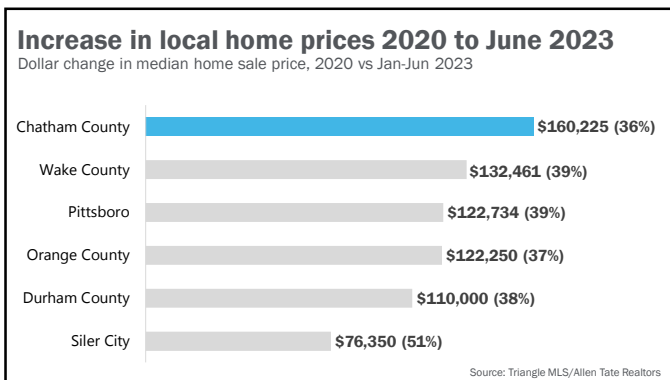
180



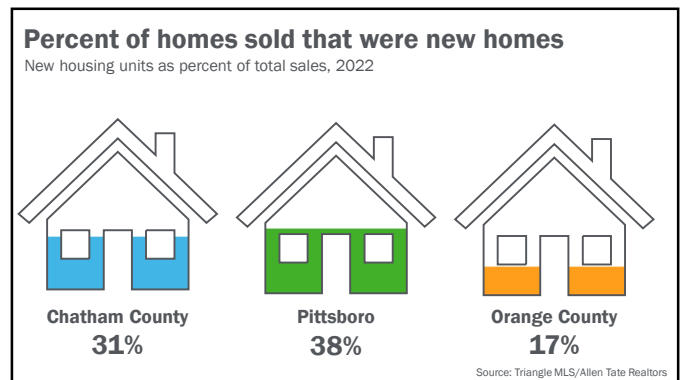
181



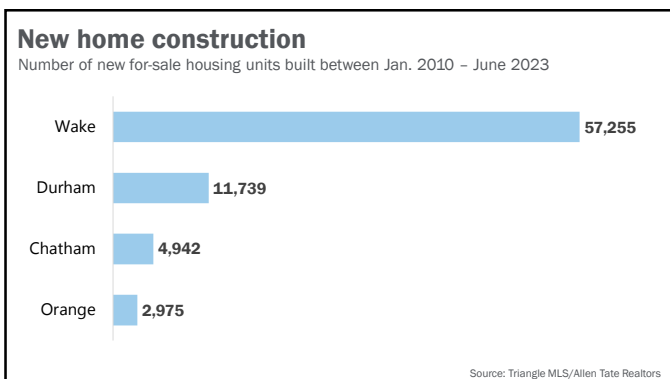
182



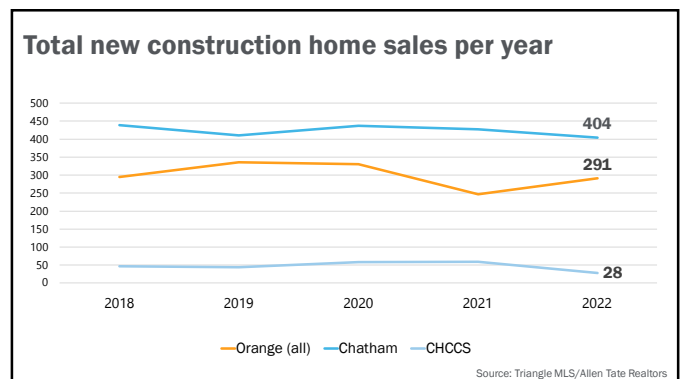
183



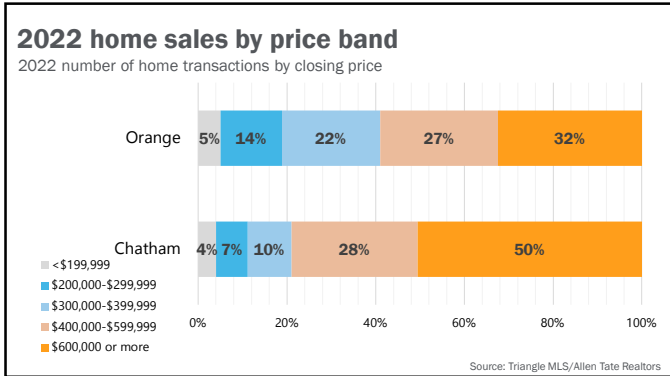
184



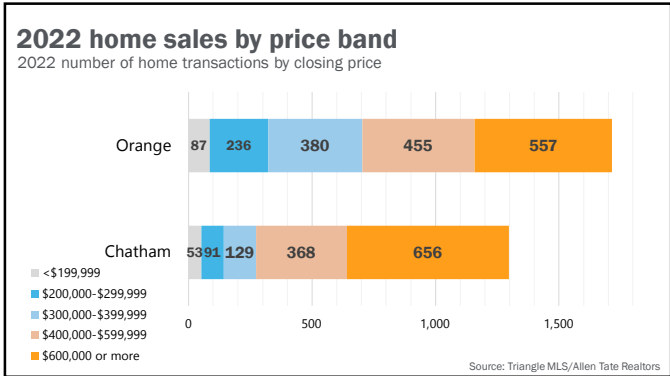
185



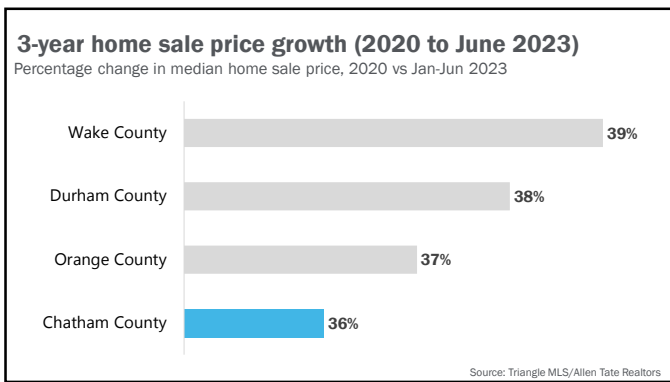
186



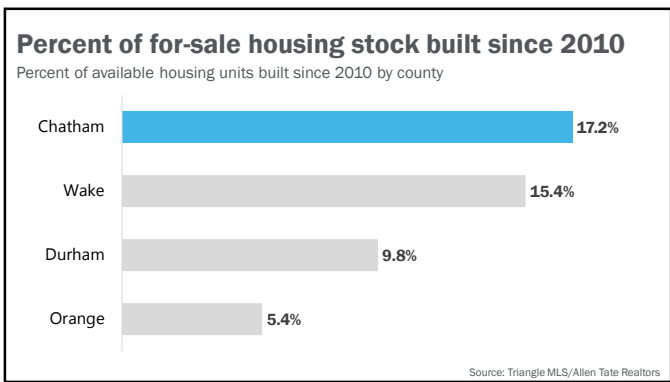
187



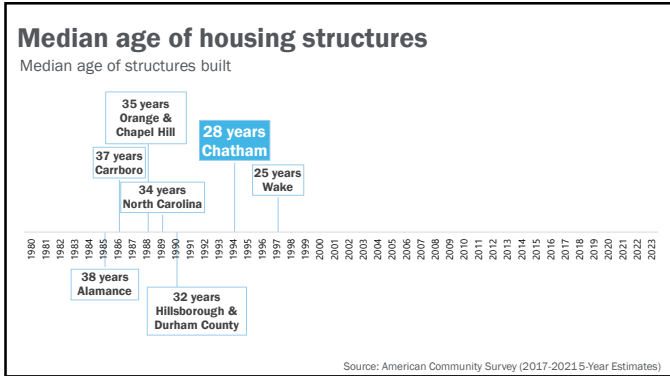
188



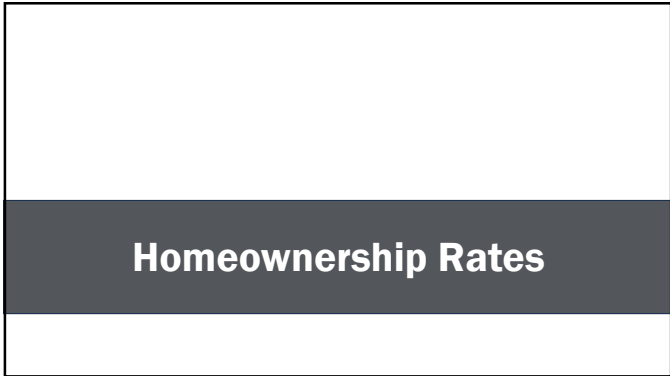
189



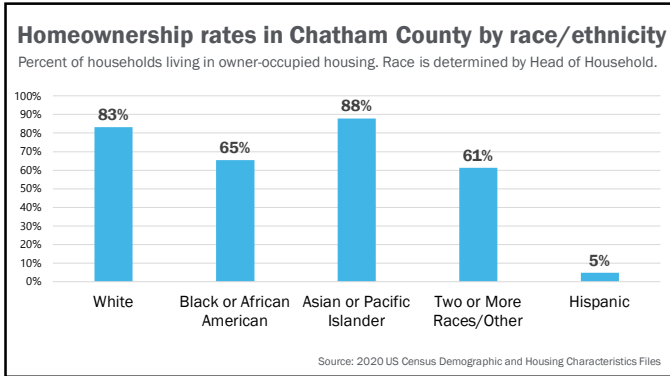
190



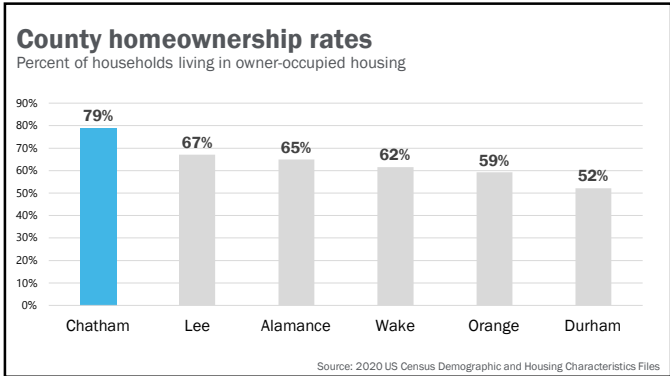
191



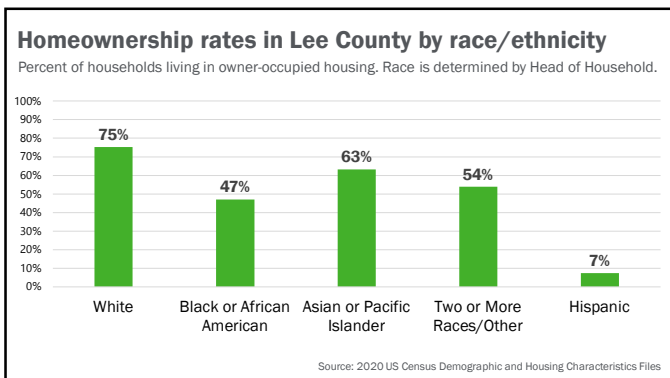
192



193



194



195

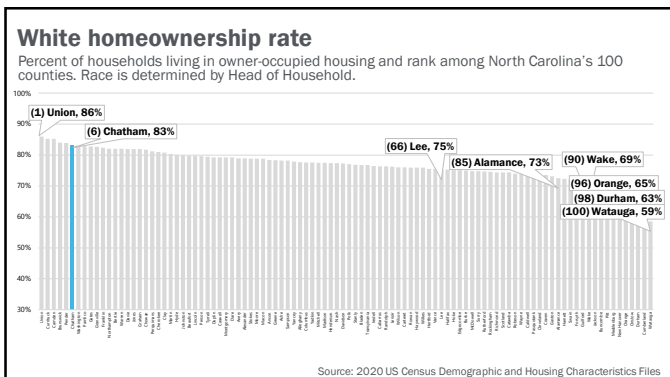
### North Carolina counties homeownership rates and rank

Percent of households living in owner-occupied housing and rank among North Carolina's 100 counties by race/ethnicity. Race is determined by Head of Household.

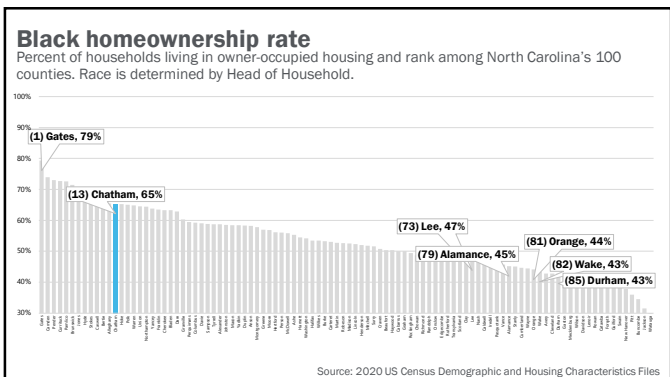
	Orange	Chatham	Alamance	Lee	Wake	Who is #1
<b>White</b>	65% (98 <sup>th</sup> )	<b>83% (6<sup>th</sup>)</b>	73% (85 <sup>th</sup> )	75% (66 <sup>th</sup> )	69% (90 <sup>th</sup> )	Union - 86%
<b>Black or African American</b>	44% (81 <sup>st</sup> )	<b>65% (13<sup>th</sup>)</b>	45% (79 <sup>th</sup> )	47% (71 <sup>st</sup> )	43% (82 <sup>nd</sup> )	Gates - 79%
<b>Asian or Pacific Islander</b>	47% (93 <sup>rd</sup> )	<b>88% (5<sup>th</sup>)</b>	61% (72 <sup>nd</sup> )	63% (60 <sup>th</sup> )	65% (57 <sup>th</sup> )	Bertie - 94%
<b>Two or More Races/Other</b>	45% (95 <sup>th</sup> )	<b>61% (34<sup>th</sup>)</b>	57% (54 <sup>th</sup> )	54% (69 <sup>th</sup> )	46% (94 <sup>th</sup> )	Graham - 81%
<b>Hispanic</b>	3% (33 <sup>rd</sup> )	<b>5% (11<sup>th</sup>)</b>	6% (10 <sup>th</sup> )	8% (3 <sup>rd</sup> )	4% (30 <sup>th</sup> )	Duplin - 9%

Source: 2020 US Census Demographic and Housing Characteristics Files

196



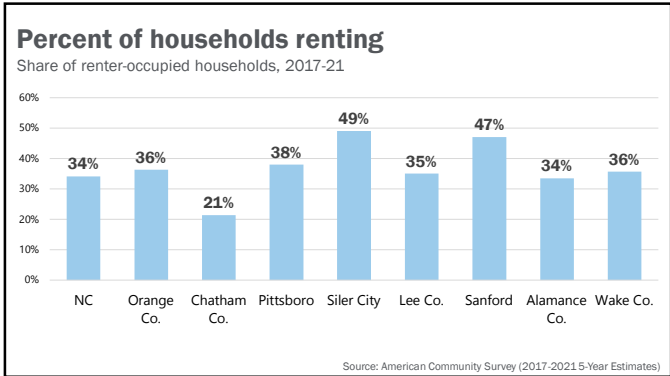
197



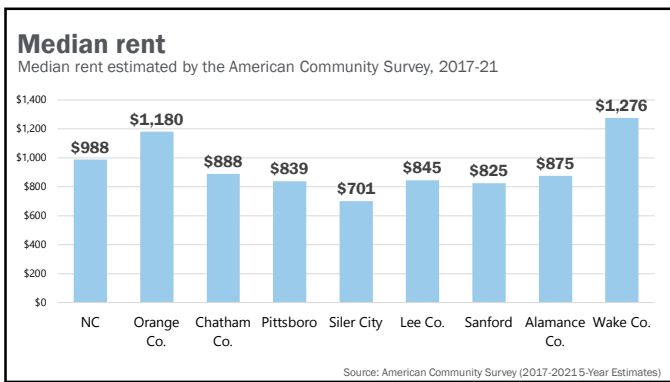
198

# Housing (For Rent) American Community Survey Estimates

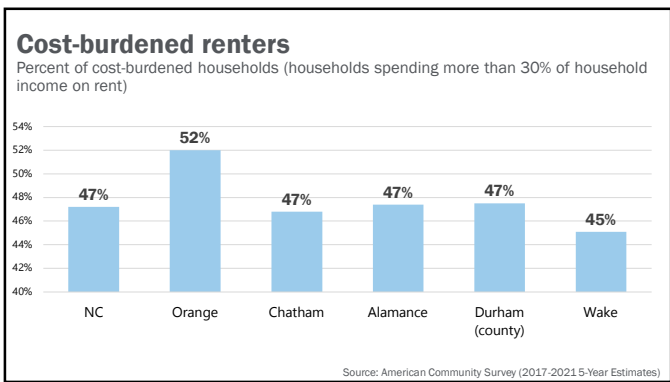
199



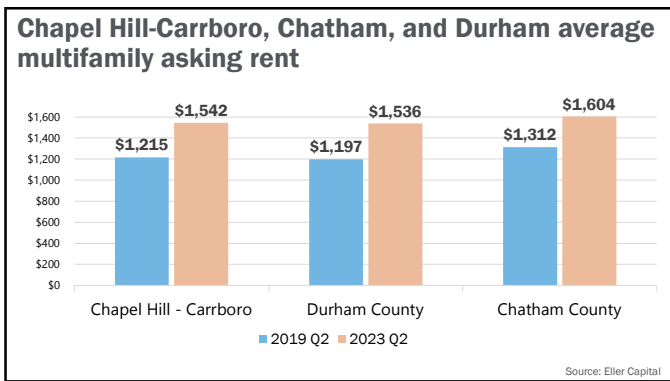
200



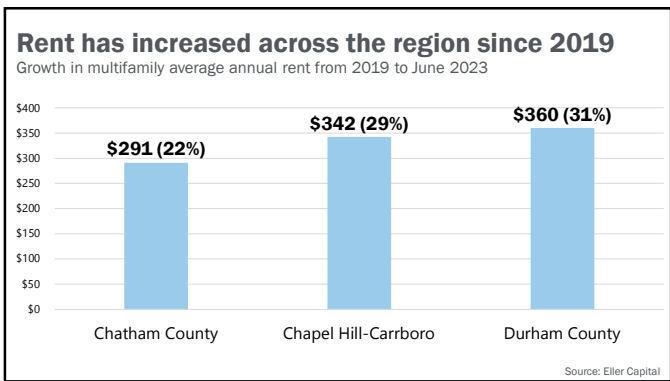
201



202



203



204

### 2023 local and state Fair Market Rent

Fair Market Rent (FMR): FMR is HUD's estimate of what a household seeking a modest rental home in a short amount of time can expect to pay for rent and utilities in the current market

	North Carolina	Orange, Chatham, & Durham Counties	Raleigh MSA	Alamance County
Zero Bedroom	\$925	\$1,128	\$1,213	\$714
One Bedroom	\$960	\$1,134	\$1,250	\$837
Two Bedroom	\$1,120	\$1,315	\$1,412	\$1,023
Three Bedroom	\$1,447	\$1,669	\$1,733	\$1,285
Four Bedroom	\$1,791	\$2,031	\$2,293	\$1,390

Source: National Low Income Housing Coalition, Out of Reach Report 2023

205

### Orange County 2023 Housing Wage is \$21.81 for 1-Bedroom Apartment (was \$19.81 in 2022)

Housing wage: hourly wages needed to afford Fair Market Rent

	North Carolina	Orange, Chatham, & Durham Counties	Raleigh MSA	Alamance County
Zero Bedroom	\$17.78	\$21.69	\$23.33	\$13.73
One Bedroom	\$18.47	\$21.81	\$24.04	\$16.10
Two Bedroom	\$21.54	\$25.29	\$27.15	\$19.67
Three Bedroom	\$27.83	\$32.10	\$33.33	\$24.71
Four Bedroom	\$34.45	\$39.06	\$44.10	\$26.73

Source: National Low Income Housing Coalition, Out of Reach Report 2023

206

### \$52,600/yr needed to afford a 2-bedroom Fair Market Rent (was \$47,960 in 2022)

Annual salary needed to afford Fair Market Rent

	North Carolina	Orange, Chatham, & Durham Counties	Raleigh MSA	Alamance County
Zero Bedroom	\$36,982	\$45,120	\$48,520	\$28,560
One Bedroom	\$38,415	\$45,360	\$50,000	\$33,480
Two Bedroom	\$44,812	\$52,600	\$56,480	\$40,920
Three Bedroom	\$57,876	\$66,760	\$69,320	\$51,400
Four Bedroom	\$71,659	\$81,240	\$91,720	\$55,600

Source: National Low Income Housing Coalition, Out of Reach Report 2023

207

### 120 hours of work needed per week for minimum wage worker to afford local 1 bedroom rental (103hrs in 2022)

Weekly hours of minimum wage work needed to afford Fair Market Rent

	North Carolina	Orange, Chatham, & Durham Counties	Raleigh MSA	Alamance County
Zero Bedroom	98	120	129	76
One Bedroom	102	120	133	89
Two Bedroom	119	140	150	109
Three Bedroom	154	177	184	136
Four Bedroom	190	215	243	147

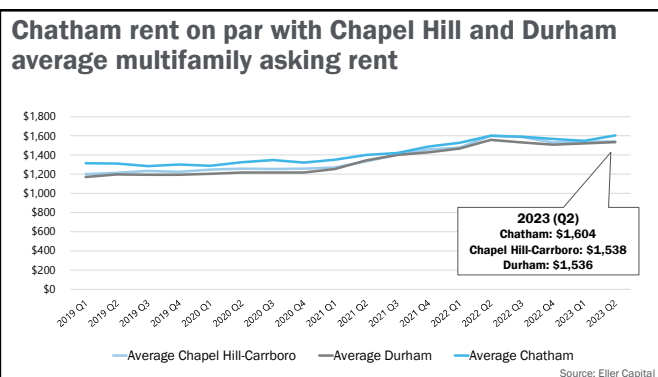
Source: National Low Income Housing Coalition, Out of Reach Report 2023

208

## Housing (For Rent)

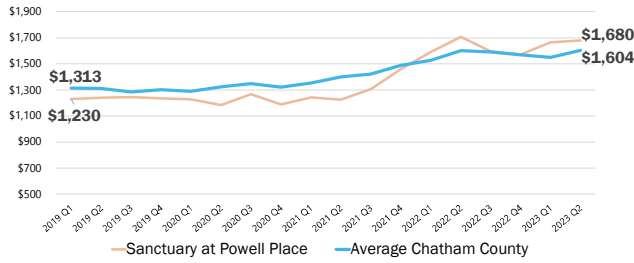
### Community actual from Eller Capital

209



210

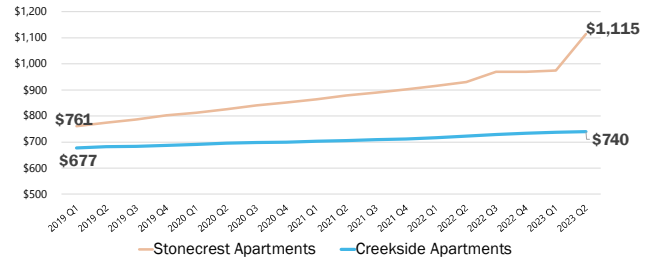
### Sanctuary at Powell Place (Pittsboro) and market average asking rent



Source: Eller Capital

211

### Stonecrest Apartments (Siler City) and Creekside Apartments (Pittsboro) average asking rent over time



Source: Eller Capital

212

### Income needed to afford local rent

Average monthly rent and income needed to make it 'affordable.' Affordable is defined as spending no more than 30% of the pre-tax income on housing. Calculation does not include utilities.

#### Chatham County 2023 Q2

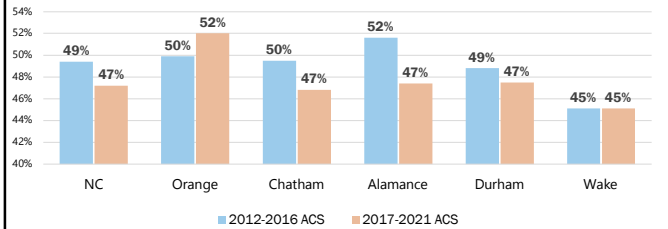
Average Rent	\$1,604
Monthly income needed to afford monthly rent	\$5,347
Annualized income needed to afford monthly rent	\$64,164
Hourly income needed to afford monthly rent	\$30.85
Number of hours at minimum wage to afford monthly rent	171 hours a week

Source: Eller Capital; The Chamber for a Greater Chapel Hill-Carrboro

213

### Percent of renters cost-burdened declines across the region, except Chapel Hill and Orange

Percent of cost-burdened households (households spending more than 30% of household income on rent), 2012-16 vs 2017-21

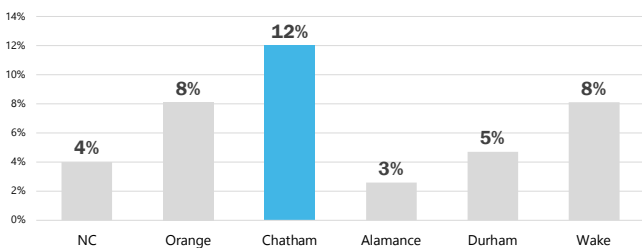


Source: American Community Survey (2017-2021 5-Year Estimates)

214

### Percent of local renters paying more than \$2000/mo

Percentage of renters paying more than \$2,000 per month in rent, 2017-21

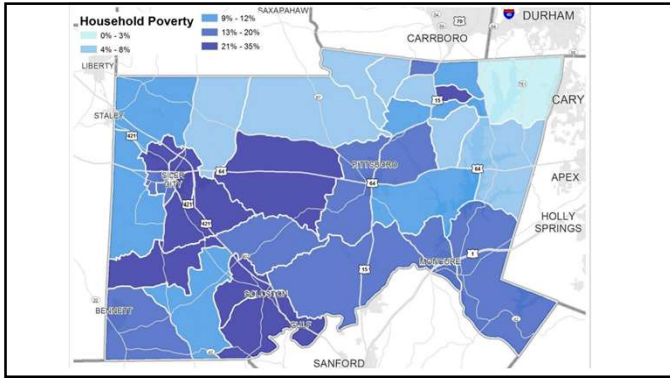


Source: American Community Survey (2017-2021 5-Year Estimates)

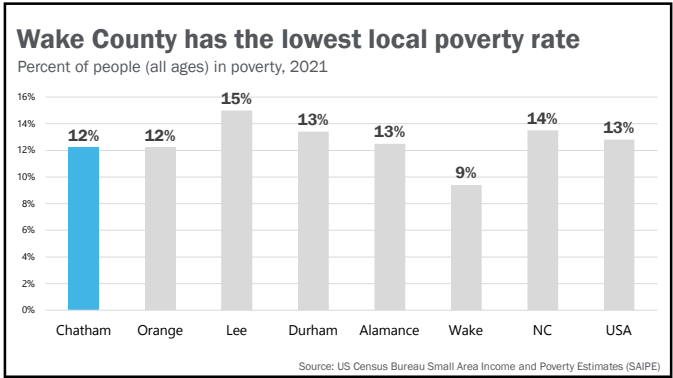
215

## Poverty & Food Insecurity

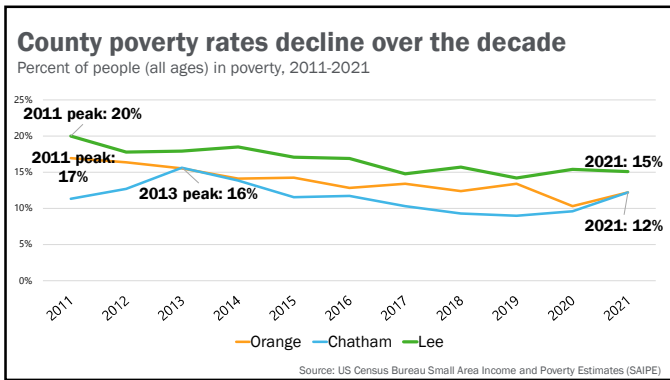
216



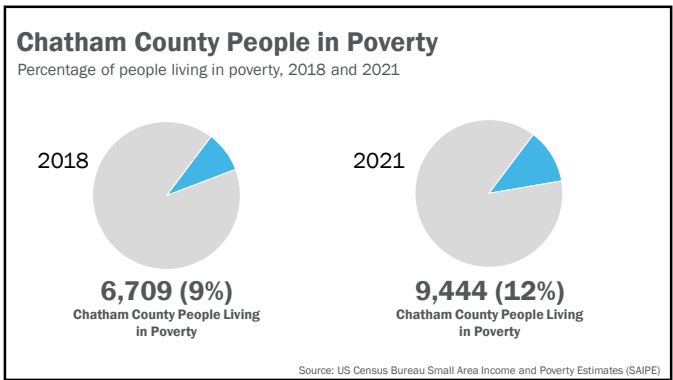
217



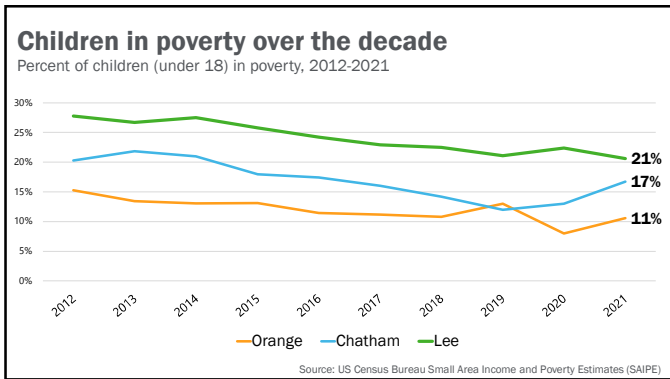
218



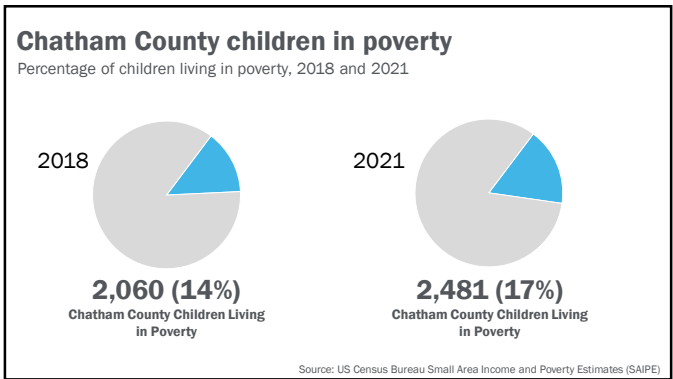
219



220

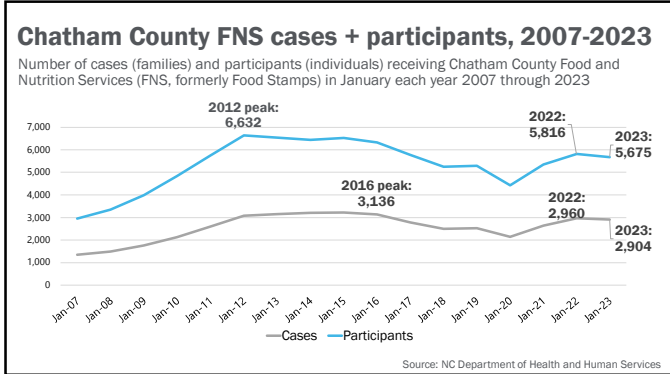


221

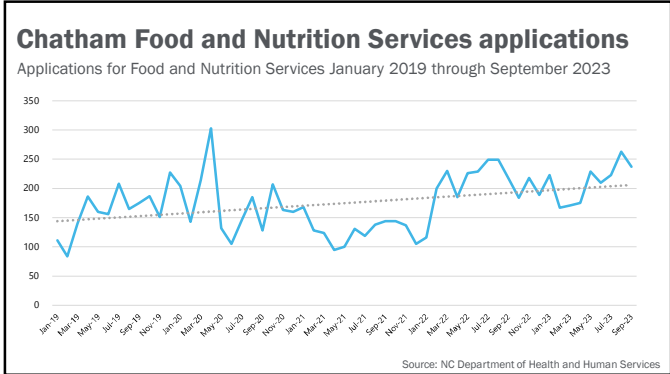


222

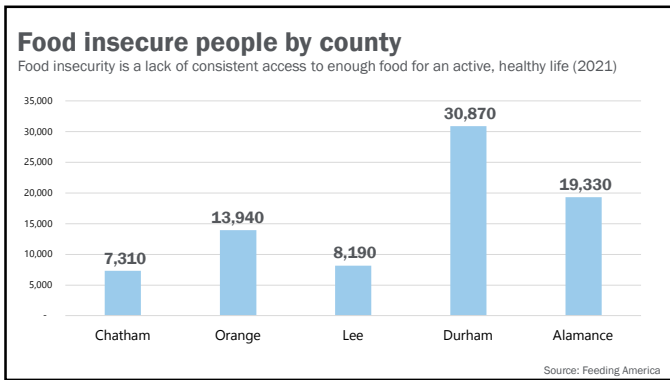




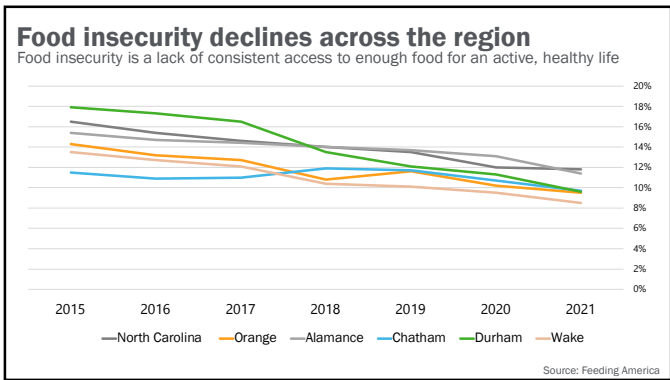
223



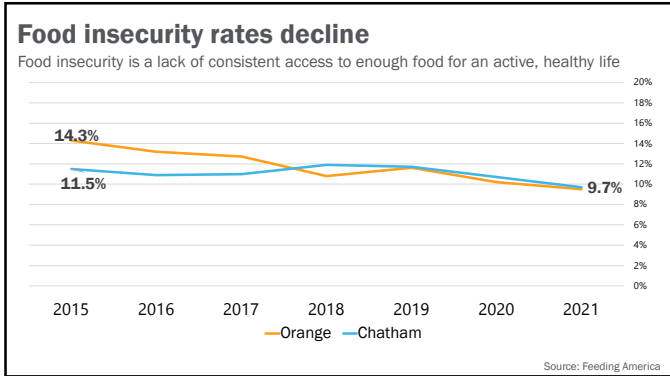
224



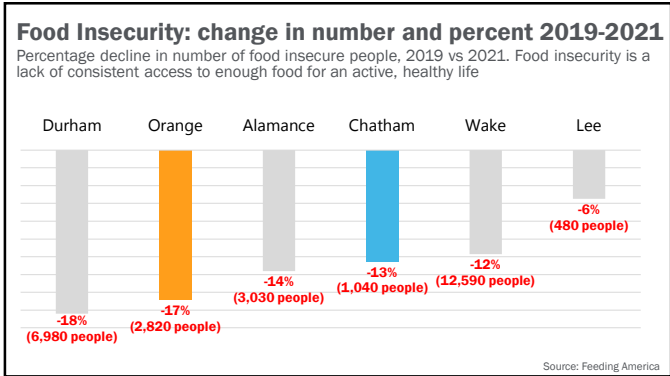
225



226



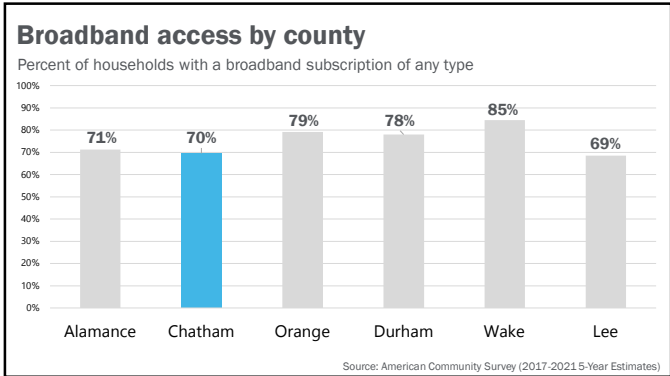
227



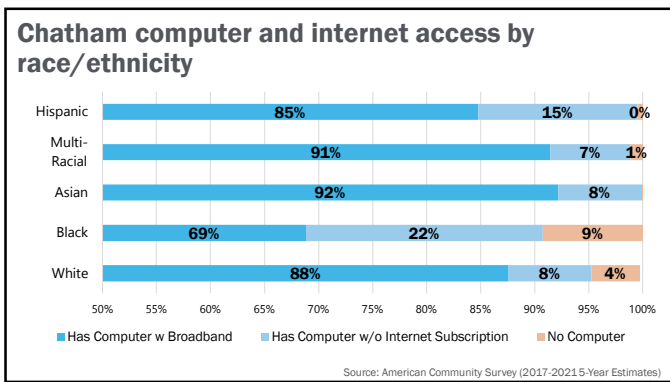
228

# Internet Access

229



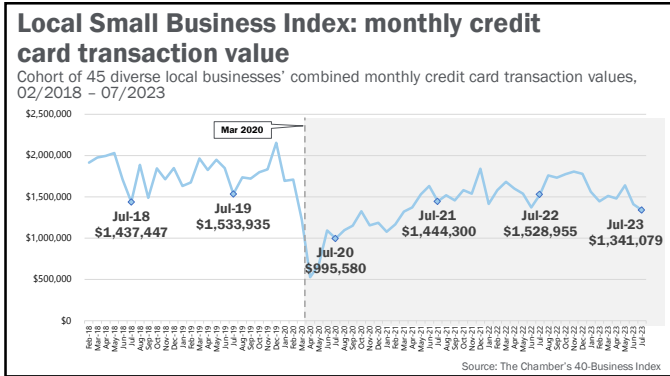
230



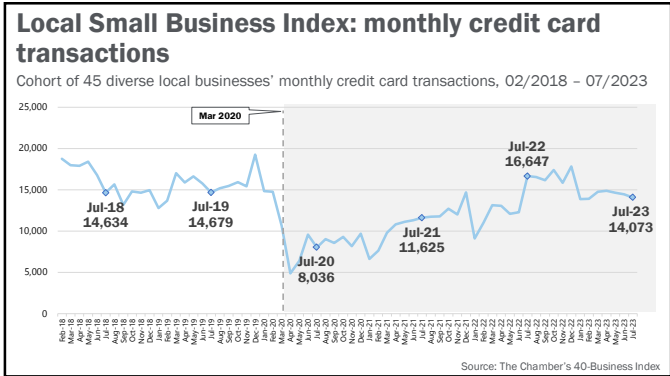
231

# Local Small Business Index

232



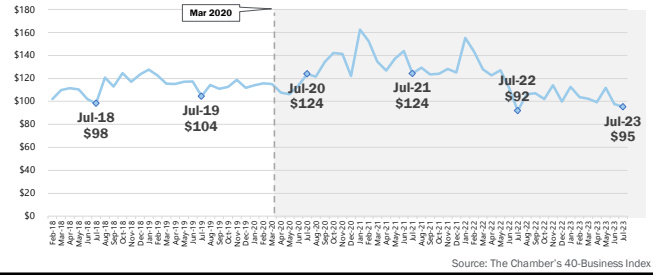
233



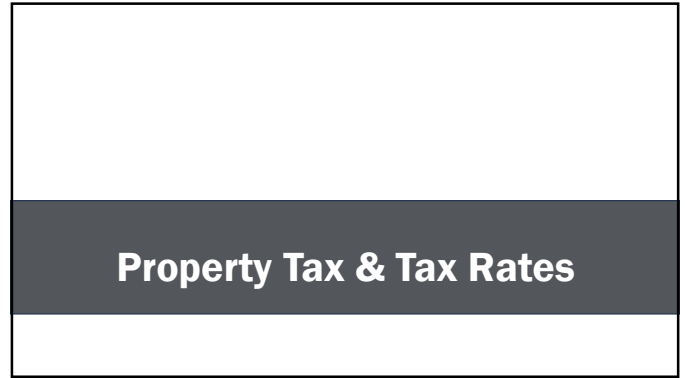
234

### Local Small Business Index: Average value per credit card transaction

Cohort of 45 diverse local businesses' average credit card transaction values, 02/2018 - 07/2023



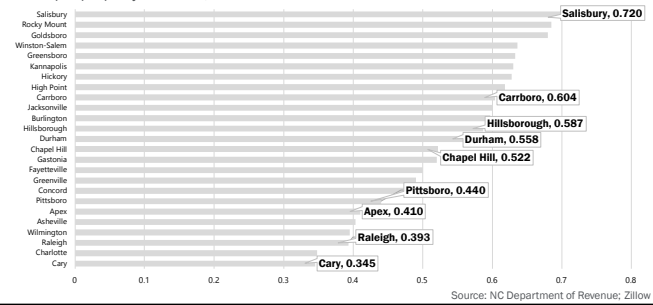
235



236

### North Carolina municipal tax rates vary widely

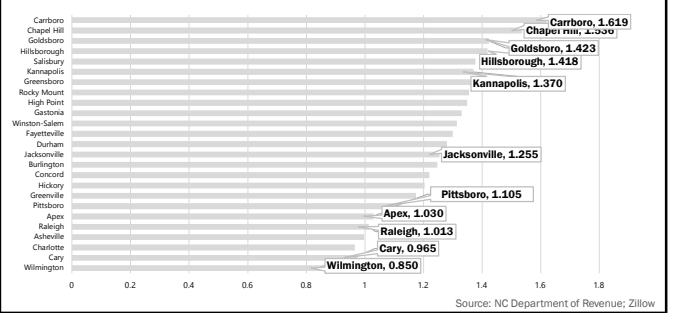
Municipal property tax rates, FY2022-23



237

### Local jurisdictions have highest combined property tax rate

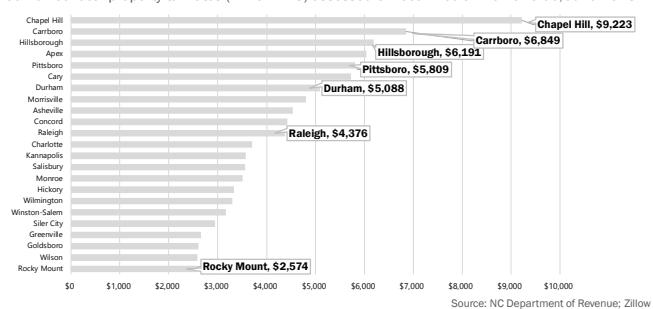
Combined jurisdiction property tax rates (municipality + county + school district), FY2022-23



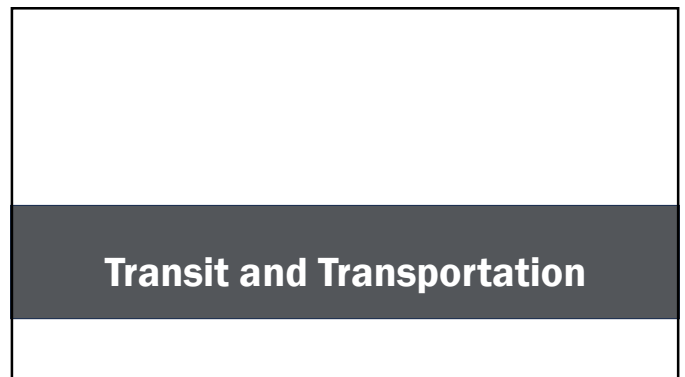
238

### Median property tax bill

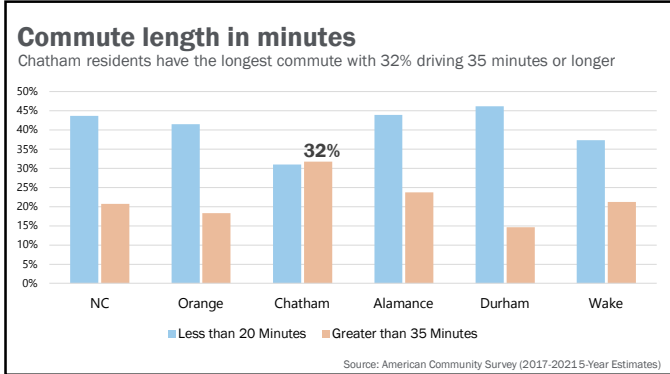
Combined local property tax rates (FY2022-23) assessed on local median home value, June 2023



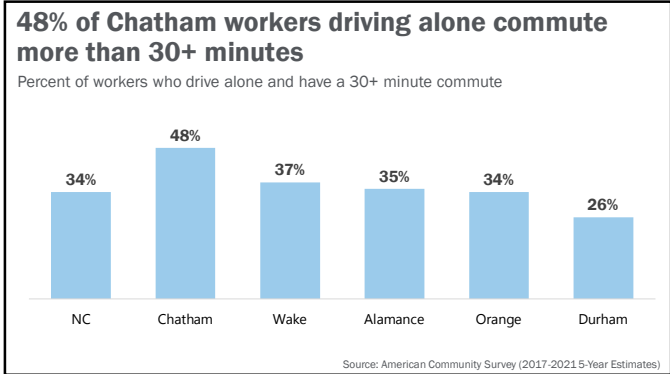
239



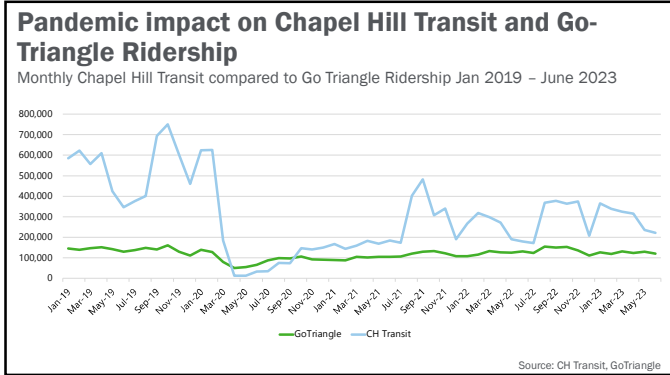
240



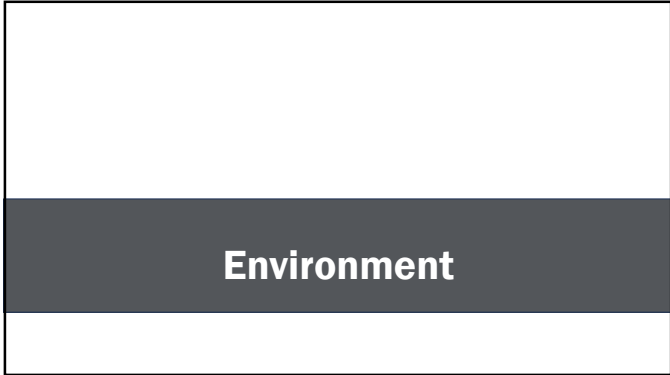
241



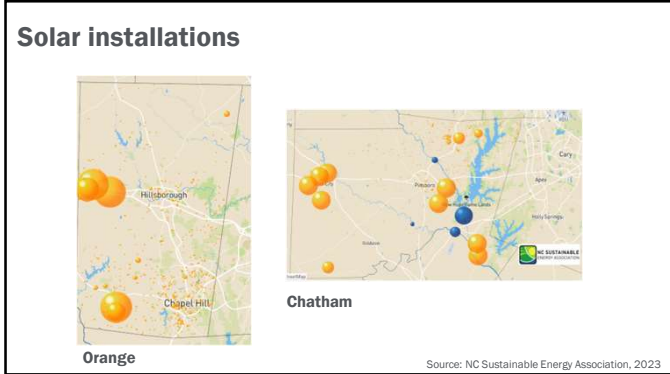
242



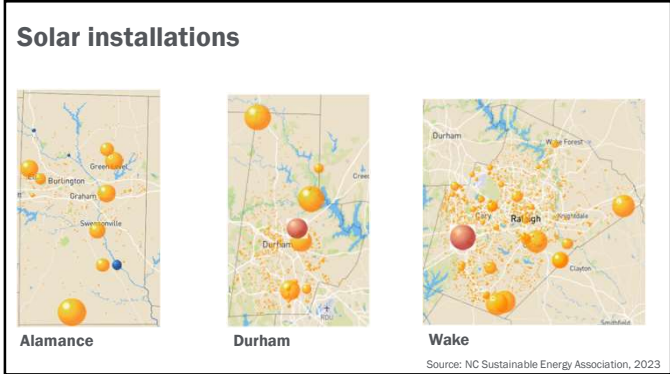
243



244

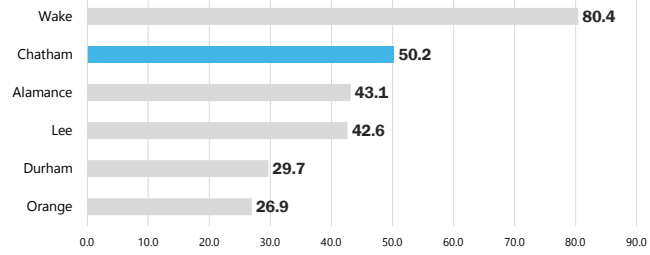


245



246

### County solar energy capacity (megawatts)



247

### Common household recyclables per capita recovery

2022

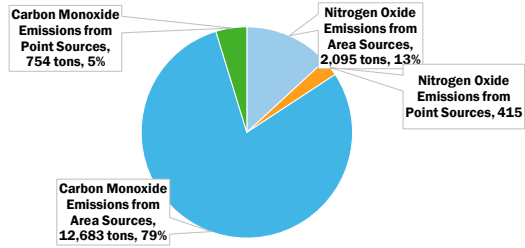
NC Rank	County	lbs/Person
1	Wilson	285
4	Orange	184
12	Durham	141
26	Lee	100
28	Wake	98
37	Alamance	78
46	Chatham	67

Source: NC Division of Environmental Assistance and Customer Service (DEACS)

248

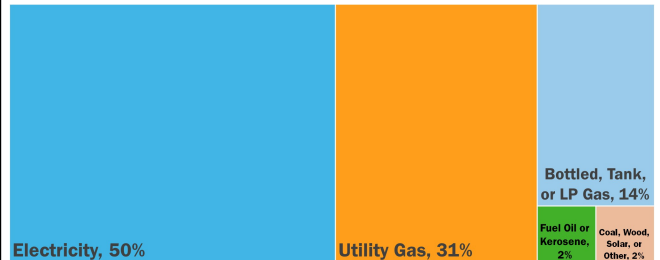
### Chatham County emissions

Emissions by source. Most recent data available (2014)

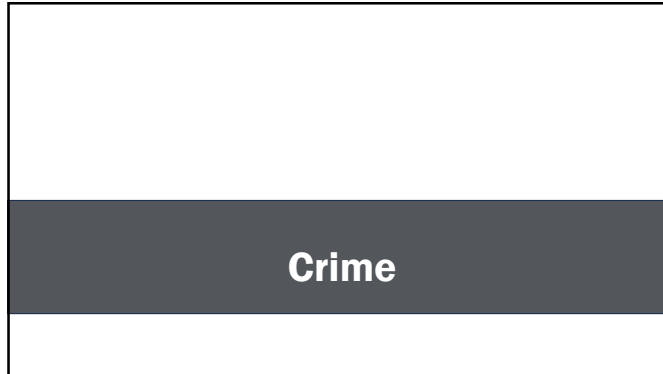


249

### Chatham County House Heating by Fuel Type



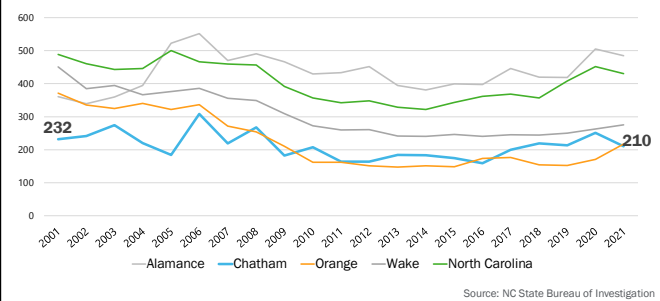
250



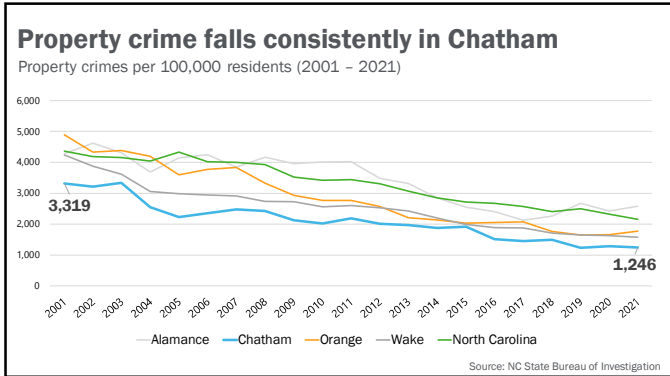
251

### Violent crime

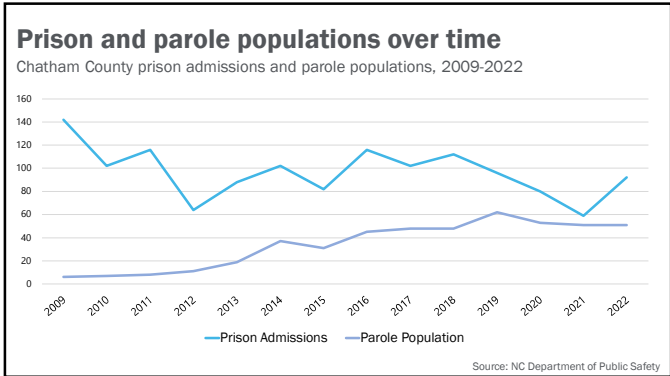
Violent crimes per 100,000 residents (2001 - 2021)



252



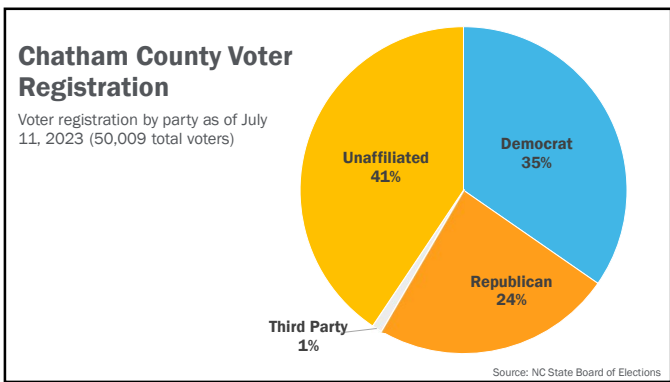
253



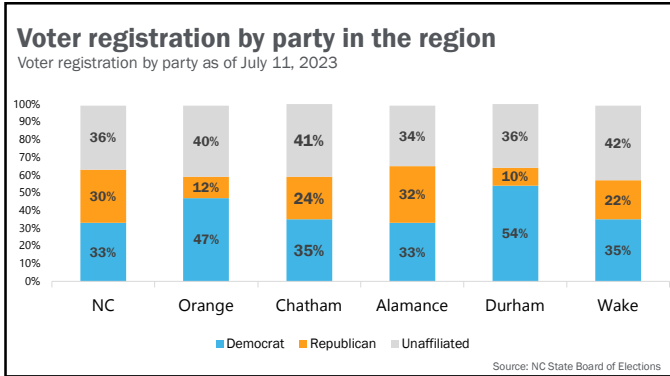
254

# Voter Registration

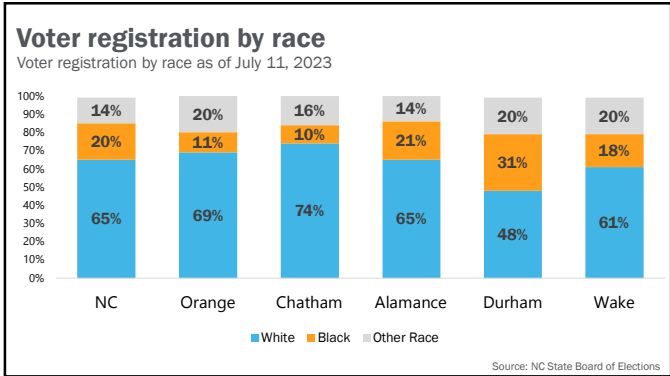
255



256



257



258



# Thank you, State of Chatham Event Sponsors!

PRESENTED BY:



## GOLD SPONSORS

**arauco**



**Central Electric**  
Membership Cooperative  
A Touchstone Energy Cooperative

**chatham**  
magazine



**CHATHAM PARK**



**CONNIE FENNER**



**Wolfspeed**



**UNC**  
HEALTH®  
Chatham

## SILVER SPONSORS



**CAROLINA MEADOWS**

**FirstHealth**  
OF THE CAROLINAS



## BRONZE SPONSOR

